

# VANDEVENTER BLACK LLP

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November 19, 2019

**Via Certified Mail No. 7017 0190 0000 1743 4561**

Internal Revenue Service  
TE/GE Stop 31A Team 105  
P.O. Box 12192  
Covington, KY 41012-0192

RE: **Revenue Procedure 2014-11, Streamlined Retroactive Reinstatement**

Warrior for Life Fund (formerly known as "Virginia Beach Hockey Club Challenge Team, Inc.")

EIN = 46-0552796

Dear Sir or Madam:

I am enclosing this request for Streamlined Retroactive Reinstatement of Tax-Exempt Status under Rev. Proc. 2014-11 for Warrior for Life Fund (formerly known as "Virginia Beach Hockey Club Challenge Team, Inc."). I have enclosed a check for \$600.00 for the user fee and the following information:

Tab A:	Streamlined Retroactive Reinstatement of Tax-Exempt Status Statement
Tab B:	Form 1023 – Checklist
Tab C:	Form 2848 – Power of Attorney
Tab D:	Original Determination Letter
Tab E:	Form 1023 – Application for Recognition as Exemption
Tab F:	Attachment for Form 1023
Tab G:	Articles of Incorporation and Certificate of Incorporation of Warrior for Life Fund (formerly known as "Virginia Beach Hockey Club Challenge Team, Inc.")
Tab H:	Articles of Amendment of Warrior for Life Fund (Changing the name of the organization as certified by the Virginia State Corporation Commission)
Tab I:	Bylaws of Warrior for Life Fund (formerly known as "Virginia Beach Hockey Club Challenge Team, Inc.")
Tab J:	Organization bank statement showing debit for filing fee for Form 990.
Tab K:	Faxed request for IRS Affirmation Letter Dated June 1, 2019.

November 18, 2019

Page 2 of 2

Tab L      Screenshot of IRS Automatic Revocation of Exemption List dated October 31, 2019. A back-up file has been created to preserve and substantiate the date.

If you have any questions, please do not hesitate to contact me.

Sincerely,

VANDEVENTER BLACK LLP

  
Geoffrey G. Hemphill

GGH/jab  
Enclosures

**User Fee for Exempt Organization  
Determination Letter Request**

▶ **Attach this form to determination letter application.**  
**(Form 8718 is NOT a determination letter application.)**  
▶ **Go to [www.irs.gov/Form8718](http://www.irs.gov/Form8718) for the latest information.**

For  
IRS  
Use  
Only

OMB No. 1545-1798

Control number \_\_\_\_\_  
Amount paid \_\_\_\_\_  
User fee screener \_\_\_\_\_

Name of organization

Warrior for Life Fund

Employer Identification Number

46-0552796

**Caution:** Do not attach Form 8718 to an application for a pension plan determination letter. Use Form 8717 instead.

**1 Type of request**

**Fee**

- a ☒ Application for recognition of exemption under section 501 or under section 521 from organizations (other than pension, profit-sharing, and stock bonus plans described in section 401). Enter the applicable fee amount . . . . . ▶ \$ 600
- b ☐ Group exemption letters . . . . . ▶ \$ \_\_\_\_\_

Section references are to the Internal Revenue Code, unless otherwise noted.

**Instructions**

The law requires payment of a user fee with each application for a determination letter. For more information, see Rev. Proc. 2018-5, 2018-1 I.R.B. 233, or latest annual update, available on IRS.gov.

Check only one box on line 1 for the type of application you are submitting. Then, enter the appropriate user fee amount in the space provided.

**Caution:** The application will not be processed without payment of the proper user fee.

Attach to Form 8718 a check or money order payable to the "United States Treasury" for the full amount of the user fee. If you do not include the full amount, your application will be returned. Attach Form 8718 to your determination letter application.

Generally, the user fee will be refunded only if the Internal Revenue Service declines to issue a determination.

**Where To File**

Send the determination letter application and Form 8718 to:

Internal Revenue Service  
P.O. Box 12192  
Covington, KY 41012-0192

**Who Should File**

Organizations applying for federal income tax exemption, other than filers of Form 1023, Application for Recognition of Exemption Under Section 501(c)(3), or Form 1023-EZ (filed only electronically), should file Form 8718.

**Paperwork Reduction Act Notice.** We ask for the information on this form to carry out the Internal Revenue laws of the United States. If you want your organization to be recognized as tax-exempt by the IRS, you are required to give us this information. We need it to determine whether the organization meets the legal requirements for tax-exempt status.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of Form 8718 are covered in section 6104.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average time is 5 minutes. If you have suggestions for making this form simpler, we would be happy to hear from you. You can send us comments from [IRS.gov/FormComments](http://IRS.gov/FormComments). Or you can send your comments to the Internal Revenue Service, Tax Forms and Publications, 1111 Constitution Ave. NW, IR-6526, Washington, DC 20224. Do not send the form to this address. Instead, see *Where To File*, above.

**A**

## “Revenue Procedure 2014-11

### Streamlined Retroactive Reinstatement of Tax-Exempt Status

Organization: Warrior for Life Fund  
Prior Name: Virginia Beach Hockey Club Challenge Team<sup>1</sup>  
EIN: 46-0552796  
Date of Determination Letter: November 13, 2013, retroactive to July 11, 2012.

#### Statement of Qualification Rev. Proc. 2014-11.

Warrior for Life Fund qualifies for Streamlined Retroactive Reinstatement under Re. Proc. 2014-11, Section 4.

- (1) The organization has been eligible to file Form 990-N for every year since its inception in 2012.
- (2) This application not later than 15 months after the later of the date of the Revocation Letter or the date on which the IRS posted the organization's name on the Revocation List.
  - Of note, this organization has never received a Revocation Letter, and as of the date of this application, the organization's name is not on the Revocation List.
- (3) The organization has not previously had its tax-exempt status automatically revoked.

Background: On October 31, 2019, it was discovered that the Warrior Life Fund was not listed as a 501(c)(3) charity on Publication 78. This was a surprise to the organization as officers and representative had searched the IRS website several times and it appeared the organization was in good standing. On June 1, 2019 the organization fax a request for an affirmation from the IRS, but it has received no response. See Exhibit K. In addition, the organization was not listed on the Automatic Revocation of Exemption List. See Exhibit L. Two telephone calls to the IRS on October 31, 2019 confirmed, however, that the organization's tax-exempt status has been automatically revoked and that the last 990-N filed for which the IRS had a record was for the 2013 calendar year. This was a surprise to the organization, because they believed they had mailed in all necessary Forms 990-N. In fact, the organization has at least one record of payment for such 990 filing in 2016. See Exhibit J. For some reason that filing does not appear on the IRS website.

In addition, the organization has not received a Revocation Letter (CP-120A). The IRS representative on the October 31, 2019 telephone call could not find anywhere on the system where such a letter was sent.<sup>2</sup>

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<sup>1</sup> The Virginia Beach Hockey Club Challenge team, Inc. was formed as a Virginia non-stock corporation on July 11, 2013. See Articles of Incorporation, Certificate of Incorporation and Bylaws at Exhibits G & H. The organization changed its name to Warrior for Life Fund effective January 29, 2019. See Articles of Amendment at Exhibit I.

<sup>2</sup> Regrettably, the address on file with the IRS is the personal residence of the ex-wife of the founder - CAPT. Croley. If any correspondence did go to that address, there is a substantial likelihood that it was thrown away without forwarding to the organization.

Section 4.01(1) requires organizations who have had their tax exemption automatically revoked to complete and submit an application for reinstatement "not later than 15 months after the later of the date of the Revocation Letter or the date on which the IRS posted the organization's name on the Revocation List." As neither date has occurred, this application is within the time period for the Streamlined Retroactive Reinstatement of Tax-Exempt Status for Small Organizations within 15 Months of Revocation.

From its inception, the organization was eligible to file either Form 990N or 990EZ, as the gross receipts of the organization have been as follows:

2013	\$18,702.91	2016	\$19,815.03
2014	\$15,592.83	2017	\$11,482.38
2015	\$24,713.80	2018	\$7,082.21

Use of Form 1023 rather than Form 1023EZ. The organization chose to file Form 1023 with this request because it hopes to receive more than \$50,000 per year in the next three years.

The user fee of \$600 is attached along with the application on Form 1023 and supporting documents.

If, for some reason, the organization does not qualify for the Streamlined Retroactive Reinstatement process under Section 4 of Rev. Proc. 2014-11, then the organization respectfully requests that the Service grant the retroactive reinstatement, without penalty, under Section 5 or 6 of Rev. Proc. 2014-11

#### Reasonable Cause Statement.

The Warrior for Life Fund was founded in 2012 by Navy CAPT. Ryan Croley. The organization has been his passion since its inception. As an active duty officer with Naval Special Warfare, he has seen first-hand the physical and mental disabilities experienced by Navy SEALs and other special forces combat veterans over the past two decades of persistent conflict. On his own free time and with shoestring budget supported by a few dedicated individuals and local companies in the Hampton Roads area, he has seen lives changed by the programs offered.

Warriors suffering catastrophic physical injuries and PTSD are some of the people most vulnerable to depression, anxiety, substance abuse and suicide. Many such veterans have regained purpose, health, productivity, peace and happiness as a direct result of programs offered by Warrior for Life Fund. Some have said this program saved their lives.

In the first several years, CAPT. Croley did his best to send the 990-N, which he believes was sent by mail each year. For some reason, those 990N forms have not registered with the IRS since 2013. Of note, I have printed out a debit on the organization's bank account for a 990 filing in 2016. See Exhibit J. That 990N does not show up as being received by the IRS on the website, though it was certainly paid for by the organization.

To complicate matters, CAPT. Croley was deployed in Africa for all of 2014. In 2016, he began enlisting the aid of volunteers to help with administration, so he could devote his time to hands-on working with the veterans in the program. Any failure to file the 990-N form was an inadvertent mistake of administration. Steps have been taken to make sure this does not happen again.

Earlier this year, CAPT. Croley stepped down as director and officer and turned over the administration of the organization to a new board of directors and officers. He will retire from the Navy in 2020 and will be able to focus more attention working with his fellow warriors as they too transition from the battlefield. Legal counsel for the organization was retained and a new accounting system has been implemented to ensure compliance with all filing and accounting requirements. A new bookkeeper will be hired as soon as funds permit.

The future looks bright for Warrior for Life Fund. After several years of doing great work with modest means in relative obscurity, other 501(c)(3) organizations have taken notice. Some have entered into discussions about supporting the Warrior for Life mission.

I, Michael Fleetwood, Vice President, declare, under penalties of perjury, that I am authorized to sign this request for retroactive reinstatement on behalf of Warrior for Life Fund, and I further declare that I have examined this request for retroactive reinstatement, including the written explanation of all the facts of the claim for reasonable cause, and to the best of my knowledge and belief, this request is true, correct, and complete.

WARRIOR FOR LIFE FUND

A handwritten signature in blue ink, appearing to read 'MF', is written over a horizontal line.

Michael Fleetwood, Vice President

**B**



# Form 1023 Checklist

## (Revised December 2017)

### Application for Recognition of Exemption under Section 501(c)(3) of the Internal Revenue Code

**Note:** Retain a copy of the completed Form 1023 in your permanent records. Refer to the General Instructions regarding Public Inspection of approved applications.

**Check each box to finish your application (Form 1023). Send this completed Checklist with your filled-in application. If you have not answered all the items below, your application may be returned to you as incomplete.**

- ☒ Assemble the application and materials in this order.
  - Form 1023 Checklist
  - Form 2848, *Power of Attorney and Declaration of Representative* (if filing)
  - Form 8821, *Tax Information Authorization* (if filing)
  - Expedite request (if requesting)
  - Application (Form 1023 and Schedules A through H, as required)
  - Articles of organization
  - Amendments to articles of organization in chronological order
  - Bylaws or other rules of operation and amendments
  - Documentation of nondiscriminatory policy for schools, as required by Schedule B
  - Form 5768, *Election/Revocation of Election by an Eligible Section 501(c)(3) Organization To Make Expenditures To Influence Legislation* (if filing)
  - All other attachments, including explanations, financial data, and printed materials or publications. Label each page with name and EIN.
- ☒ User fee payment placed in envelope on top of checklist. DO NOT STAPLE or otherwise attach your check or money order to your application. Instead, just place it in the envelope.
- ☒ Employer Identification Number (EIN)
- ☒ Completed Parts I through XI of the application, including any requested information and any required Schedules A through H.
  - You must provide specific details about your past, present, and planned activities.
  - Generalizations or failure to answer questions in the Form 1023 application will prevent us from recognizing you as tax exempt.
  - Describe your purposes and proposed activities in specific easily understood terms.
  - Financial information should correspond with proposed activities.
- ☒ Schedules. Submit only those schedules that apply to you and check either "Yes" or "No" below.

Schedule A	Yes	___	No	✓	Schedule E	Yes	___	No	✓
Schedule B	Yes	___	No	✓	Schedule F	Yes	___	No	✓
Schedule C	Yes	___	No	✓	Schedule G	Yes	___	No	✓
Schedule D	Yes	___	No	✓	Schedule H	Yes	___	No	✓

- ☒ An exact copy of your complete articles of organization (creating document). Absence of the proper purpose and dissolution clauses is the number one reason for delays in the issuance of determination letters.
- Location of Purpose Clause from Part III, line 1 (Page, Article and Paragraph Number) Page 1, Article IV
  - Location of Dissolution Clause from Part III, line 2b or 2c (Page, Article and Paragraph Number) or by operation of state law Page 3, Article VII
- ☒ Signature of an officer, director, trustee, or other official who is authorized to sign the application.
- Signature at Part XI of Form 1023.
- ☒ Your name on the application must be the same as your legal name as it appears in your articles of organization.

Send completed Form 1023, user fee payment, and all other required information, to:

Internal Revenue Service  
Attention: EO Determination Letters  
Stop 31  
P.O. Box 12192  
Covington, KY 41012-0192

If you are using express mail or a delivery service, send Form 1023, user fee payment, and attachments to:

Internal Revenue Service  
Attention: EO Determination Letters  
Stop 31  
201 West Rivercenter Boulevard  
Covington, KY 41011

**C**

# Power of Attorney and Declaration of Representative

► Go to [www.irs.gov/Form2848](http://www.irs.gov/Form2848) for instructions and the latest information.

OMB No. 1545-0150

**For IRS Use Only**

Received by:

Name \_\_\_\_\_

Telephone \_\_\_\_\_

Function \_\_\_\_\_

Date   /  /  

**Part I Power of Attorney**

**Caution:** A separate Form 2848 must be completed for each taxpayer. Form 2848 will not be honored for any purpose other than representation before the IRS.

**1 Taxpayer information.** Taxpayer must sign and date this form on page 2, line 7.

Taxpayer name and address

Warrior for Life Fund  
4915 Broad Street  
Virginia Beach, VA 23462

Taxpayer identification number(s)

46-0552796

Daytime telephone number

(833) 935-3863

Plan number (if applicable)

hereby appoints the following representative(s) as attorney(s)-in-fact:

**2 Representative(s) must sign and date this form on page 2, Part II.**

Name and address

Geoffrey G. Hemphill  
101 West Main Street, Suite 500  
Norfolk, VA 23510

Check if to be sent copies of notices and communications ☒

CAF No. 2605-99381R

PTIN \_\_\_\_\_

Telephone No. 757 446-8528

Fax No. 757 446-8670

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

Check if to be sent copies of notices and communications ☐

CAF No. \_\_\_\_\_

PTIN \_\_\_\_\_

Telephone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

(Note: IRS sends notices and communications to only two representatives.)

CAF No. \_\_\_\_\_

PTIN \_\_\_\_\_

Telephone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

(Note: IRS sends notices and communications to only two representatives.)

CAF No. \_\_\_\_\_

PTIN \_\_\_\_\_

Telephone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

to represent the taxpayer before the Internal Revenue Service and perform the following acts:

**3 Acts authorized (you are required to complete this line 3).** With the exception of the acts described in line 5b, I authorize my representative(s) to receive and inspect my confidential tax information and to perform acts that I can perform with respect to the tax matters described below. For example, my representative(s) shall have the authority to sign any agreements, consents, or similar documents (see instructions for line 5a for authorizing a representative to sign a return).

Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblower, Practitioner Discipline, PLR, FOIA, Civil Penalty, Sec. 5000A Shared Responsibility Payment, Sec. 4980H Shared Responsibility Payment, etc.) (see instructions)

Tax Form Number  
(1040, 941, 720, etc.) (if applicable)

Year(s) or Period(s) (if applicable)  
(see instructions)

Request for Streamlined Retroactive Reinstatement under  
Revenue Procedure 2014-11

1023

**4 Specific use not recorded on Centralized Authorization File (CAF).** If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4. Specific Use Not Recorded on CAF ☐

**5a Additional acts authorized.** In addition to the acts listed on line 3 above, I authorize my representative(s) to perform the following acts (see instructions for line 5a for more information): ☐ Access my IRS records via an Intermediate Service Provider;

☐ Authorize disclosure to third parties; ☐ Substitute or add representative(s); ☐ Sign a return;

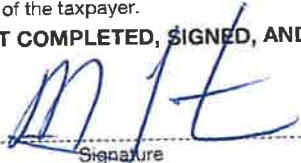
☐ Other acts authorized: \_\_\_\_\_

- b Specific acts not authorized.** My representative(s) is (are) not authorized to endorse or otherwise negotiate any check (including directing or accepting payment by any means, electronic or otherwise, into an account owned or controlled by the representative(s) or any firm or other entity with whom the representative(s) is (are) associated) issued by the government in respect of a federal tax liability.  
List any other specific deletions to the acts otherwise authorized in this power of attorney (see instructions for line 5b): \_\_\_\_\_

- 6 Retention/revocation of prior power(s) of attorney.** The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you **do not** want to revoke a prior power of attorney, check here ☐ **YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.**

- 7 Signature of taxpayer.** If a tax matter concerns a year in which a joint return was filed, each spouse must file a separate power of attorney even if they are appointing the same representative(s). If signed by a corporate officer, partner, guardian, tax matters partner, partnership representative, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the legal authority to execute this form on behalf of the taxpayer.

► **IF NOT COMPLETED, SIGNED, AND DATED, THE IRS WILL RETURN THIS POWER OF ATTORNEY TO THE TAXPAYER.**

  
Signature

19 Nov 19  
Date

Vice President  
Title (if applicable)

Michael Fleetwood

Print Name

Print name of taxpayer from line 1 if other than individual


## Part II Declaration of Representative

Under penalties of perjury, by my signature below I declare that:

- I am not currently suspended or disbarred from practice, or ineligible for practice, before the Internal Revenue Service;
- I am subject to regulations contained in Circular 230 (31 CFR, Subtitle A, Part 10), as amended, governing practice before the Internal Revenue Service;
- I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there; and
- I am one of the following:
  - a Attorney—a member in good standing of the bar of the highest court of the jurisdiction shown below.
  - b Certified Public Accountant—a holder of an active license to practice as a certified public accountant in the jurisdiction shown below.
  - c Enrolled Agent—enrolled as an agent by the Internal Revenue Service per the requirements of Circular 230.
  - d Officer—a bona fide officer of the taxpayer organization.
  - e Full-Time Employee—a full-time employee of the taxpayer.
  - f Family Member—a member of the taxpayer's immediate family (spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister).
  - g Enrolled Actuary—enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).
  - h Unenrolled Return Preparer—Authority to practice before the IRS is limited. An unenrolled return preparer may represent, provided the preparer (1) prepared and signed the return or claim for refund (or prepared if there is no signature space on the form); (2) was eligible to sign the return or claim for refund; (3) has a valid PTIN; and (4) possesses the required Annual Filing Season Program Record of Completion(s). **See Special Rules and Requirements for Unenrolled Return Preparers in the instructions for additional information.**
  - k Qualifying Student—receives permission to represent taxpayers before the IRS by virtue of his/her status as a law, business, or accounting student working in an LTC or STCP. See Instructions for Part II for additional information and requirements.
  - r Enrolled Retirement Plan Agent—enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

► **IF THIS DECLARATION OF REPRESENTATIVE IS NOT COMPLETED, SIGNED, AND DATED, THE IRS WILL RETURN THE POWER OF ATTORNEY. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN PART I, LINE 2.**

**Note:** For designations d-f, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column.

Designation— Insert above letter (a-r).	Licensing jurisdiction (State) or other licensing authority (if applicable).	Bar, license, certification, registration, or enrollment number (if applicable).	Signature	Date
a	Virginia	38992		11/19/19

**D**

INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: NOV 13 2013

VIRGINIA BEACH HOCKEY CLUB  
CHALLENGE TEAM INC  
C/O RYAN CROLEY  
2737 BENDING BIRCH TRAIL  
VIRGINIA BEACH, VA 23456

Employer Identification Number:  
46-0552796  
DLN:  
17053227350012  
Contact Person:  
MELISSA D TRUSTY ID# 31657  
Contact Telephone Number:  
(877) 829-5500

Accounting Period Ending:  
December 31  
Public Charity Status:  
170(b)(1)(A)(vi)  
Form 990 Required:  
Yes  
Effective Date of Exemption:  
July 11, 2012  
Contribution Deductibility:  
Yes  
Addendum Applies:  
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/CG)

**E**



Form **1023**  
(Rev. December 2017)  
Department of the Treasury  
Internal Revenue Service

# Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code

► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form1023](http://www.irs.gov/Form1023) for instructions and the latest information.

OMB No. 1545-0056

Note: If exempt status is approved, this application will be open for public inspection.

Use the instructions to complete this application and for a definition of all **bold** items. For additional help, call IRS Exempt Organizations Customer Account Services toll-free at 1-877-829-5500. Visit our website at [www.irs.gov](http://www.irs.gov) for forms and publications. If the required information and documents are not submitted with payment of the appropriate user fee, the application may be returned to you.

Attach additional sheets to this application if you need more space to answer fully. Put your name and EIN on each sheet and identify each answer by Part and line number. Complete Parts I – XI of Form 1023 and submit only those Schedules (A through H) that apply to you.

## Part I Identification of Applicant

<b>1</b> Full name of organization (exactly as it appears in your <b>organizing document</b> )		<b>2</b> c/o Name (if applicable)	
Warrior for Life Fund			
<b>3</b> Mailing address (Number and street) (see instructions)	Room/Suite	<b>4</b> Employer Identification Number (EIN)	
4915 Broad Street		46-0552796	
City or town, state or country, and ZIP + 4		<b>5</b> Month the annual accounting period ends (01 – 12)	
Virginia Beach, VA 23462		12	
<b>6</b> Primary contact (officer, director, trustee, or <b>authorized representative</b> )		<b>b</b> Phone: (833) 935-3863	
<b>a</b> Name:		<b>c</b> Fax: (optional)	
Geoffrey Hemphill			
<b>7</b> Are you represented by an authorized representative, such as an attorney or accountant? If "Yes," provide the authorized representative's name, and the name and address of the authorized representative's firm. Include a completed Form 2848, <i>Power of Attorney and Declaration of Representative</i> , with your application if you would like us to communicate with your representative.		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
<b>8</b> Was a person who is not one of your officers, directors, trustees, employees, or an authorized representative listed in line 7, paid, or promised payment, to help plan, manage, or advise you about the structure or activities of your organization, or about your financial or tax matters? If "Yes," provide the person's name, the name and address of the person's firm, the amounts paid or promised to be paid, and describe that person's role.		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>9a</b> Organization's website: <a href="http://warriorforlifefund.org">warriorforlifefund.org</a>			
<b>b</b> Organization's email: (optional)			
<b>10</b> Certain organizations are not required to file an information return (Form 990 or Form 990-EZ). If you are granted tax-exemption, are you claiming to be excused from filing Form 990 or Form 990-EZ? If "Yes," explain. See the instructions for a description of organizations not required to file Form 990 or Form 990-EZ.		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>11</b> Date incorporated if a corporation, or formed, if other than a corporation. (MM/DD/YYYY)		07 / 11 / 2012	
<b>12</b> Were you formed under the laws of a <b>foreign country</b> ? If "Yes," state the country.		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part II Organizational Structure**

You must be a corporation (including a limited liability company), an unincorporated association, or a trust to be tax exempt. See instructions. **DO NOT file this form unless you can check "Yes" on lines 1, 2, 3, or 4.**

- 1** Are you a **corporation**? If "Yes," attach a copy of your articles of incorporation showing **certification of filing** with the appropriate state agency. Include copies of any amendments to your articles and be sure they also show state filing certification. ☒ **Yes** ☐ **No**
- 2** Are you a **limited liability company (LLC)**? If "Yes," attach a copy of your articles of organization showing certification of filing with the appropriate state agency. Also, if you adopted an operating agreement, attach a copy. Include copies of any amendments to your articles and be sure they show state filing certification. Refer to the instructions for circumstances when an LLC should not file its own exemption application. ☐ **Yes** ☒ **No**
- 3** Are you an **unincorporated association**? If "Yes," attach a copy of your articles of association, constitution, or other similar organizing document that is dated and includes at least two signatures. Include signed and dated copies of any amendments. ☐ **Yes** ☒ **No**
- 4a** Are you a **trust**? If "Yes," attach a signed and dated copy of your trust agreement. Include signed and dated copies of any amendments. ☐ **Yes** ☒ **No**
- b** Have you been funded? If "No," explain how you are formed without anything of value placed in trust. ☐ **Yes** ☐ **No**
- 5** Have you adopted **bylaws**? If "Yes," attach a current copy showing date of adoption. If "No," explain how your officers, directors, or trustees are selected. ☒ **Yes** ☐ **No**

**Part III Required Provisions in Your Organizing Document**

The following questions are designed to ensure that when you file this application, your organizing document contains the required provisions to meet the organizational test under section 501(c)(3). Unless you can check the boxes in both lines 1 and 2, your organizing document does not meet the organizational test. **DO NOT file this application until you have amended your organizing document.** Submit your original and amended organizing documents (showing state filing certification if you are a corporation or an LLC) with your application.

- 1** Section 501(c)(3) requires that your organizing document state your exempt purpose(s), such as charitable, religious, educational, and/or scientific purposes. Check the box to confirm that your organizing document meets this requirement. Describe specifically where your organizing document meets this requirement, such as a reference to a particular article or section in your organizing document. Refer to the instructions for exempt purpose language. ☒

Location of Purpose Clause (Page, Article, and Paragraph): **Page 1, Article IV**

- 2a** Section 501(c)(3) requires that upon dissolution of your organization, your remaining assets must be used exclusively for exempt purposes, such as charitable, religious, educational, and/or scientific purposes. Check the box on line 2a to confirm that your organizing document meets this requirement by express provision for the distribution of assets upon dissolution. If you rely on state law for your dissolution provision, do not check the box on line 2a and go to line 2c. ☒
- b** If you checked the box on line 2a, specify the location of your dissolution clause (Page, Article, and Paragraph). Do not complete line 2c if you checked box 2a. **Page 3, Article VII**
- c** See the instructions for information about the operation of state law in your particular state. Check this box if you rely on operation of state law for your dissolution provision and indicate the state: ☐

**Part IV Narrative Description of Your Activities**

Using an attachment, describe your *past, present, and planned* activities in a narrative. If you believe that you have already provided some of this information in response to other parts of this application, you may summarize that information here and refer to the specific parts of the application for supporting details. You may also attach representative copies of newsletters, brochures, or similar documents for supporting details to this narrative. Remember that if this application is approved, it will be open for public inspection. Therefore, your narrative description of activities should be thorough and accurate. Refer to the instructions for information that must be included in your description.

**Part V Compensation and Other Financial Arrangements With Your Officers, Directors, Trustees, Employees, and Independent Contractors**

- 1a** List the names, titles, and mailing addresses of all of your officers, directors, and trustees. For each person listed, state their total annual **compensation**, or proposed compensation, for all services to the organization, whether as an officer, employee, or other position. Use actual figures, if available. Enter "none" if no compensation is or will be paid. If additional space is needed, attach a separate sheet. Refer to the instructions for information on what to include as compensation.

Name	Title	Mailing address	Compensation amount (annual actual or estimated)
<b>Anthony Cabana</b>	<b>President / Director</b>	<b>915 Broad Street Virginia Beach, VA 23462</b>	<b>None</b>
<b>Michael Fleetwood</b>	<b>Vice President / Director</b>	<b>915 Broad Street Virginia Beach, VA 23462</b>	<b>None</b>
<b>Frank Simonetti</b>	<b>Director</b>	<b>915 Broad Street Virginia Beach, VA 23462</b>	<b>None</b>

**Part V Compensation and Other Financial Arrangements With Your Officers, Directors, Trustees, Employees, and Independent Contractors (Continued)**

- b** List the names, titles, and mailing addresses of each of your five highest compensated employees who receive or will receive compensation of more than \$50,000 per year. Use the actual figure, if available. Refer to the instructions for information on what to include as compensation. Do not include officers, directors, or trustees listed in line 1a.

Name	Title	Mailing address	Compensation amount (annual actual or estimated)
No person receives any compensation as an employee.			

- c** List the names, names of businesses, and mailing addresses of your five highest compensated independent contractors that receive or will receive compensation of more than \$50,000 per year. Use the actual figure, if available. Refer to the instructions for information on what to include as compensation.

Name	Title	Mailing address	Compensation amount (annual actual or estimated)
No person receives any compensation as an independent contractor.			

The following "Yes" or "No" questions relate to *past, present, or planned* relationships, transactions, or agreements with your officers, directors, trustees, highest compensated employees, and highest compensated independent contractors listed in lines 1a, 1b, and 1c.

- 2a** Are any of your officers, directors, or trustees **related** to each other through **family or business relationships**? If "Yes," identify the individuals and explain the relationship. ☐ Yes ☒ No
- b** Do you have a business relationship with any of your officers, directors, or trustees other than through their position as an officer, director, or trustee? If "Yes," identify the individuals and describe the business relationship with each of your officers, directors, or trustees. ☐ Yes ☒ No
- c** Are any of your officers, directors, or trustees related to your highest compensated employees or highest compensated independent contractors listed on lines 1b or 1c through family or business relationships? If "Yes," identify the individuals and explain the relationship. ☐ Yes ☒ No
- 3a** For each of your officers, directors, trustees, highest compensated employees, and highest compensated independent contractors listed on lines 1a, 1b, or 1c, attach a list showing their name, qualifications, average hours worked, and duties.
- b** Do any of your officers, directors, trustees, highest compensated employees, and highest compensated independent contractors listed on lines 1a, 1b, or 1c receive compensation from any other organizations, whether tax exempt or taxable, that are related to you through **common control**? If "Yes," identify the individuals, explain the relationship between you and the other organization, and describe the compensation arrangement. ☐ Yes ☐ No
- 4** In establishing the compensation for your officers, directors, trustees, highest compensated employees, and highest compensated independent contractors listed on lines 1a, 1b, and 1c, the following practices are recommended, although they are not required to obtain exemption. Answer "Yes" to all the practices you use.
- a** Do you or will the individuals that approve compensation arrangements follow a conflict of interest policy? ☒ Yes ☐ No
- b** Do you or will you approve compensation arrangements in advance of paying compensation? ☒ Yes ☐ No
- c** Do you or will you document in writing the date and terms of approved compensation arrangements? ☒ Yes ☐ No

**Part V Compensation and Other Financial Arrangements With Your Officers, Directors, Trustees, Employees, and Independent Contractors (Continued)**

- d** Do you or will you record in writing the decision made by each individual who decided or voted on compensation arrangements? ☒ **Yes** ☐ **No**
- e** Do you or will you approve compensation arrangements based on information about compensation paid by **similarly situated** taxable or tax-exempt organizations for similar services, current compensation surveys compiled by independent firms, or actual written offers from similarly situated organizations? Refer to the instructions for Part V, lines 1a, 1b, and 1c, for information on what to include as compensation. ☒ **Yes** ☐ **No**
- f** Do you or will you record in writing both the information on which you relied to base your decision and its source? ☒ **Yes** ☐ **No**
- g** If you answered "No" to any item on lines 4a through 4f, describe how you set compensation that is **reasonable** for your officers, directors, trustees, highest compensated employees, and highest compensated independent contractors listed in Part V, lines 1a, 1b, and 1c.

- 5a** Have you adopted a **conflict of interest policy** consistent with the sample conflict of interest policy in Appendix A to the instructions? If "Yes," provide a copy of the policy and explain how the policy has been adopted, such as by resolution of your governing board. If "No," answer lines 5b and 5c. ☒ **Yes** ☐ **No**
- b** What procedures will you follow to assure that persons who have a conflict of interest will not have influence over you for setting their own compensation?
- c** What procedures will you follow to assure that persons who have a conflict of interest will not have influence over you regarding business deals with themselves?
- Note:** A conflict of interest policy is recommended though it is not required to obtain exemption. Hospitals, see Schedule C, Section I, line 14.

- 6a** Do you or will you compensate any of your officers, directors, trustees, highest compensated employees, and highest compensated independent contractors listed in lines 1a, 1b, or 1c through **non-fixed payments**, such as discretionary bonuses or revenue-based payments? If "Yes," describe all non-fixed compensation arrangements, including how the amounts are determined, who is eligible for such arrangements, whether you place a limitation on total compensation, and how you determine or will determine that you pay no more than reasonable compensation for services. Refer to the instructions for Part V, lines 1a, 1b, and 1c, for information on what to include as compensation. ☐ **Yes** ☒ **No**
- b** Do you or will you compensate any of your employees, other than your officers, directors, trustees, or your five highest compensated employees who receive or will receive compensation of more than \$50,000 per year, through non-fixed payments, such as discretionary bonuses or revenue-based payments? If "Yes," describe all non-fixed compensation arrangements, including how the amounts are or will be determined, who is or will be eligible for such arrangements, whether you place or will place a limitation on total compensation, and how you determine or will determine that you pay no more than reasonable compensation for services. Refer to the instructions for Part V, lines 1a, 1b, and 1c, for information on what to include as compensation. ☐ **Yes** ☒ **No**

- 7a** Do you or will you purchase any goods, services, or assets from any of your officers, directors, trustees, highest compensated employees, or highest compensated independent contractors listed in lines 1a, 1b, or 1c? If "Yes," describe any such purchase that you made or intend to make, from whom you make or will make such purchases, how the terms are or will be negotiated at **arm's length**, and explain how you determine or will determine that you pay no more than **fair market value**. Attach copies of any written contracts or other agreements relating to such purchases. ☐ **Yes** ☒ **No**
- b** Do you or will you sell any goods, services, or assets to any of your officers, directors, trustees, highest compensated employees, or highest compensated independent contractors listed in lines 1a, 1b, or 1c? If "Yes," describe any such sales that you made or intend to make, to whom you make or will make such sales, how the terms are or will be negotiated at **arm's length**, and explain how you determine or will determine you are or will be paid at least fair market value. Attach copies of any written contracts or other agreements relating to such sales. ☐ **Yes** ☒ **No**

- 8a** Do you or will you have any leases, contracts, loans, or other agreements with your officers, directors, trustees, highest compensated employees, or highest compensated independent contractors listed in lines 1a, 1b, or 1c? If "Yes," provide the information requested in lines 8b through 8f. ☐ **Yes** ☒ **No**
- b** Describe any written or oral arrangements that you made or intend to make.
- c** Identify with whom you have or will have such arrangements.
- d** Explain how the terms are or will be negotiated at **arm's length**.
- e** Explain how you determine you pay no more than fair market value or you are paid at least fair market value.
- f** Attach copies of any signed leases, contracts, loans, or other agreements relating to such arrangements.

- 9a** Do you or will you have any leases, contracts, loans, or other agreements with any organization in which any of your officers, directors, or trustees are also officers, directors, or trustees, or in which any individual officer, director, or trustee owns more than a 35% interest? If "Yes," provide the information requested in lines 9b through 9f. ☐ **Yes** ☒ **No**

**Part V Compensation and Other Financial Arrangements With Your Officers, Directors, Trustees, Employees, and Independent Contractors (Continued)**

- b** Describe any written or oral arrangements you made or intend to make.
- c** Identify with whom you have or will have such arrangements.
- d** Explain how the terms are or will be negotiated at arm's length.
- e** Explain how you determine or will determine you pay no more than fair market value or that you are paid at least fair market value.
- f** Attach a copy of any signed leases, contracts, loans, or other agreements relating to such arrangements.

**Part VI Your Members and Other Individuals and Organizations That Receive Benefits From You**

The following "Yes" or "No" questions relate to goods, services, and funds you provide to individuals and organizations as part of your activities. Your answers should pertain to *past, present, and planned* activities. See instructions.

- 1 a** In carrying out your exempt purposes, do you provide goods, services, or funds to individuals? If "Yes," describe each program that provides goods, services, or funds to individuals. ☒ Yes ☐ No
- b** In carrying out your exempt purposes, do you provide goods, services, or funds to organizations? If "Yes," describe each program that provides goods, services, or funds to organizations. ☐ Yes ☒ No
- 2** Do any of your programs limit the provision of goods, services, or funds to a specific individual or group of specific individuals? For example, answer "Yes," if goods, services, or funds are provided only for a particular individual, your members, individuals who work for a particular employer, or graduates of a particular school. If "Yes," explain the limitation and how recipients are selected for each program. ☐ Yes ☒ No
- 3** Do any individuals who receive goods, services, or funds through your programs have a family or business relationship with any officer, director, trustee, or with any of your highest compensated employees or highest compensated independent contractors listed in Part V, lines 1a, 1b, and 1c? If "Yes," explain how these related individuals are eligible for goods, services, or funds. ☐ Yes ☒ No

**Part VII Your History**

The following "Yes" or "No" questions relate to your history. See instructions.

- 1** Are you a **successor** to another organization? Answer "Yes," if you have taken or will take over the activities of another organization; you took over 25% or more of the fair market value of the net assets of another organization; or you were established upon the conversion of an organization from for-profit to nonprofit status. If "Yes," complete Schedule G. ☐ Yes ☒ No
- 2** Are you submitting this application more than 27 months after the end of the month in which you were legally formed? If "Yes," complete Schedule E. ☒ Yes ☐ No

**Part VIII Your Specific Activities**

The following "Yes" or "No" questions relate to specific activities that you may conduct. Check the appropriate box. Your answers should pertain to *past, present, and planned* activities. See instructions.

- 1** Do you support or oppose candidates in **political campaigns** in any way? If "Yes," explain. ☐ Yes ☒ No
- 2 a** Do you attempt to **influence legislation**? If "Yes," explain how you attempt to influence legislation and complete line 2b. If "No," go to line 3a. ☐ Yes ☒ No
- b** Have you made or are you making an **election** to have your legislative activities measured by expenditures by filing Form 5768? If "Yes," attach a copy of the Form 5768 that was already filed or attach a completed Form 5768 that you are filing with this application. If "No," describe whether your attempts to influence legislation are a substantial part of your activities. Include the time and money spent on your attempts to influence legislation as compared to your total activities. ☐ Yes ☒ No
- 3 a** Do you or will you operate bingo or **gaming** activities? If "Yes," describe who conducts them, and list all revenue received or expected to be received and expenses paid or expected to be paid in operating these activities. **Revenue and expenses** should be provided for the time periods specified in Part IX, Financial Data. ☐ Yes ☒ No
- b** Do you or will you enter into contracts or other agreements with individuals or organizations to conduct bingo or gaming for you? If "Yes," describe any written or oral arrangements that you made or intend to make, identify with whom you have or will have such arrangements, explain how the terms are or will be negotiated at arm's length, and explain how you determine or will determine you pay no more than fair market value or you will be paid at least fair market value. Attach copies of any written contracts or other agreements relating to such arrangements. ☐ Yes ☒ No
- c** List the states and local jurisdictions, including Indian Reservations, in which you conduct or will conduct gaming or bingo.



**Part VIII Your Specific Activities (Continued)**

- 4a** Do you or will you undertake **fundraising**? If "Yes," check all the fundraising programs you do or will conduct. See instructions. ☒ **Yes** ☐ **No**

- |   |  |
|---|--|
| <input type="checkbox"/> mail solicitations                         | <input type="checkbox"/> phone solicitations                                   |
| <input type="checkbox"/> email solicitations                        | <input type="checkbox"/> accept donations on your website                      |
| <input checked="" type="checkbox"/> personal solicitations          | <input type="checkbox"/> receive donations from another organization's website |
| <input type="checkbox"/> vehicle, boat, plane, or similar donations | <input type="checkbox"/> government grant solicitations                        |
| <input checked="" type="checkbox"/> foundation grant solicitations  | <input type="checkbox"/> Other   |

Attach a description of each fundraising program.

- b** Do you or will you have written or oral contracts with any individuals or organizations to raise funds for you? If "Yes," describe these activities. Include all revenue and expenses from these activities and state who conducts them. Revenue and expenses should be provided for the time periods specified in Part IX, Financial Data. Also, attach a copy of any contracts or agreements. ☐ **Yes** ☒ **No**
- c** Do you or will you engage in fundraising activities for other organizations? If "Yes," describe these arrangements. Include a description of the organizations for which you raise funds and attach copies of all contracts or agreements. ☐ **Yes** ☒ **No**
- d** List all states and local jurisdictions in which you conduct fundraising. For each state or local jurisdiction listed, specify whether you fundraise for your own organization, you fundraise for another organization, or another organization fundraises for you.
- e** Do you or will you maintain separate accounts for any contributor under which the contributor has the right to advise on the use or distribution of funds? Answer "Yes" if the donor may provide advice on the types of investments, distributions from the types of investments, or the distribution from the donor's contribution account. If "Yes," describe this program, including the type of advice that may be provided and submit copies of any written materials provided to donors. ☐ **Yes** ☒ **No**

- 5** Are you **affiliated** with a governmental unit? If "Yes," explain. ☐ **Yes** ☒ **No**

- 6a** Do you or will you engage in **economic development**? If "Yes," describe your program. ☐ **Yes** ☒ **No**

- b** Describe in full who benefits from your economic development activities and how the activities promote exempt purposes.

- 7a** Do or will persons other than your employees or volunteers **develop** your facilities? If "Yes," describe each facility, the role of the developer, and any business or family relationship(s) between the developer and your officers, directors, or trustees. ☒ **Yes** ☐ **No**

- b** Do or will persons other than your employees or volunteers **manage** your activities or facilities? If "Yes," describe each activity and facility, the role of the manager, and any business or family relationship(s) between the manager and your officers, directors, or trustees. ☒ **Yes** ☐ **No**

- c** If there is a business or family relationship between any manager or developer and your officers, directors, or trustees, identify the individuals, explain the relationship, describe how contracts are negotiated at arm's length so that you pay no more than fair market value, and submit a copy of any contracts or other agreements.

- 8** Do you or will you enter into **joint ventures**, including partnerships or **limited liability companies** treated as partnerships, in which you share profits and losses with partners other than section 501(c)(3) organizations? If "Yes," describe the activities of these joint ventures in which you participate. ☐ **Yes** ☒ **No**

- 9a** Are you applying for exemption as a childcare organization under section 501(k)? If "Yes," answer lines 9b through 9d. If "No," go to line 10. ☐ **Yes** ☒ **No**

- b** Do you provide childcare so that parents or caretakers of children you care for can be **gainfully employed** (see instructions)? If "No," explain how you qualify as a childcare organization described in section 501(k). ☐ **Yes** ☐ **No**

- c** Of the children for whom you provide childcare, are 85% or more of them cared for by you to enable their parents or caretakers to be gainfully employed (see instructions)? If "No," explain how you qualify as a childcare organization described in section 501(k). ☐ **Yes** ☐ **No**

- d** Are your services available to the general public? If "No," describe the specific group of people for whom your activities are available. Also, see the instructions and explain how you qualify as a childcare organization described in section 501(k). ☐ **Yes** ☐ **No**

- 10** Do you or will you publish, own, or have rights in music, literature, tapes, artworks, choreography, scientific discoveries, or other **intellectual property**? If "Yes," explain. Describe who owns or will own any copyrights, patents, or trademarks, whether fees are or will be charged, how the fees are determined, and how any items are or will be produced, distributed, and marketed. ☒ **Yes** ☐ **No**

**Part VIII Your Specific Activities (Continued)**

- 11** Do you or will you accept contributions of: real property; conservation easements; closely held securities; intellectual property such as patents, trademarks, and copyrights; works of music or art; licenses; royalties; automobiles, boats, planes, or other vehicles; or collectibles of any type? If "Yes," describe each type of contribution, any conditions imposed by the donor on the contribution, and any agreements with the donor regarding the contribution. ☒ **Yes** ☐ **No**
- 
- 12a** Do you or will you operate in a **foreign country or countries**? If "Yes," answer lines 12b through 12d. If "No," go to line 13a. ☐ **Yes** ☒ **No**
- b** Name the foreign countries and regions within the countries in which you operate.
- c** Describe your operations in each country and region in which you operate.
- d** Describe how your operations in each country and region further your exempt purposes.
- 
- 13a** Do you or will you make grants, loans, or other distributions to organization(s)? If "Yes," answer lines 13b through 13g. If "No," go to line 14a. ☐ **Yes** ☒ **No**
- b** Describe how your grants, loans, or other distributions to organizations further your exempt purposes.
- c** Do you have written contracts with each of these organizations? If "Yes," attach a copy of each contract. ☐ **Yes** ☐ **No**
- d** Identify each recipient organization and any **relationship** between you and the recipient organization.
- e** Describe the records you keep with respect to the grants, loans, or other distributions you make.
- f** Describe your selection process, including whether you do any of the following.
- (i) Do you require an application form? If "Yes," attach a copy of the form. ☐ **Yes** ☐ **No**
- (ii) Do you require a grant proposal? If "Yes," describe whether the grant proposal specifies your responsibilities and those of the grantee, obligates the grantee to use the grant funds only for the purposes for which the grant was made, provides for periodic written reports concerning the use of grant funds, requires a final written report and an accounting of how grant funds were used, and acknowledges your authority to withhold and/or recover grant funds in case such funds are, or appear to be, misused. ☐ **Yes** ☐ **No**
- g** Describe your procedures for oversight of distributions that assure you the resources are used to further your exempt purposes, including whether you require periodic and final reports on the use of resources.
- 
- 14a** Do you or will you make grants, loans, or other distributions to foreign organizations? If "Yes," answer lines 14b through 14f. If "No," go to line 15. ☐ **Yes** ☒ **No**
- b** Provide the name of each foreign organization, the country and regions within a country in which each foreign organization operates, and describe any relationship you have with each foreign organization.
- c** Does any foreign organization listed in line 14b accept contributions earmarked for a specific country or specific organization? If "Yes," list all earmarked organizations or countries. ☐ **Yes** ☐ **No**
- d** Do your contributors know that you have ultimate authority to use contributions made to you at your discretion for purposes consistent with your exempt purposes? If "Yes," describe how you relay this information to contributors. ☐ **Yes** ☐ **No**
- e** Do you or will you make pre-grant inquiries about the recipient organization? If "Yes," describe these inquiries, including whether you inquire about the recipient's financial status, its tax-exempt status under the Internal Revenue Code, its ability to accomplish the purpose for which the resources are provided, and other relevant information. ☐ **Yes** ☐ **No**
- f** Do you or will you use any additional procedures to ensure that your distributions to foreign organizations are used in furtherance of your exempt purposes? If "Yes," describe these procedures, including site visits by your employees or compliance checks by impartial experts, to verify that grant funds are being used appropriately. ☐ **Yes** ☐ **No**

**Part VIII Your Specific Activities (Continued)**

- 15** Do you have a **close connection** with any organizations? If "Yes," explain. ☐ Yes ☒ No
- 16** Are you applying for exemption as a **cooperative hospital service organization** under section 501(e)? If "Yes," explain. ☐ Yes ☒ No
- 17** Are you applying for exemption as a **cooperative service organization of operating educational organizations** under section 501(f)? If "Yes," explain. ☐ Yes ☒ No
- 18** Are you applying for exemption as a **charitable risk pool** under section 501(n)? If "Yes," explain. ☐ Yes ☒ No
- 19** Do you or will you operate a **school**? If "Yes," complete Schedule B. Answer "Yes," whether you operate a school as your main function or as a secondary activity. ☐ Yes ☒ No
- 20** Is your main function to **provide hospital or medical care**? If "Yes," complete Schedule C. ☐ Yes ☒ No
- 21** Do you or will you provide **low-income housing** or housing for the **elderly** or **handicapped**? If "Yes," complete Schedule F. ☐ Yes ☒ No
- 22** Do you or will you provide scholarships, fellowships, educational loans, or other educational grants to individuals, including grants for travel, study, or other similar purposes? If "Yes," complete Schedule H. ☐ Yes ☒ No
- Note:** Private foundations may use Schedule H to request advance approval of individual grant procedures.



**Part IX Financial Data**

For purposes of this schedule, years in existence refer to completed tax years.

- If in existence less than 5 years, complete the statement for each year in existence and provide projections of your likely revenues and expenses based on a reasonable and good faith estimate of your future finances for a total of:
  - Three years of financial information if you have not completed one tax year, or
  - Four years of financial information if you have completed one tax year. See instructions.
- If in existence 5 or more years, complete the schedule for the most recent 5 tax years. You will need to provide a separate statement that includes information about the most recent 5 tax years because the data table in Part IX has not been updated to provide for a 5th year. See instructions.

**A. Statement of Revenues and Expenses**

Type of revenue or expense	Current tax year	3 prior tax years or 2 succeeding tax years				(e) Provide Total for (a) through (d)
	(a) From 01/01/19 To 10/31/19	(b) From 01/01/18 To 12/31/18	(c) From 01/01/17 To 01/01/17	(d) From 01/01/16 To 01/01/16		
<b>Revenues</b>						
1 Gifts, grants, and contributions received (do not include unusual grants)	44,992	6,452	11,482	15,738	78,664	
2 Membership fees received						
3 Gross investment income						
4 Net unrelated business income						
5 Taxes levied for your benefit						
6 Value of services or facilities furnished by a governmental unit without charge (not including the value of services generally furnished to the public without charge)						
7 Any revenue not otherwise listed above or in lines 9-12 below (attach an itemized list)	44,992	6,452	11,482	15,738	78,664	
8 Total of lines 1 through 7						
9 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to your exempt purposes (attach itemized list)						
10 Total of lines 8 and 9	44,992	6,452	11,482	15,738	78,664	
11 Net gain or loss on sale of capital assets (attach schedule and see instructions)						
12 Unusual grants						
13 Total Revenue Add lines 10 through 12	44,992	6,452	11,482	15,738	78,664	
<b>Expenses</b>						
14 Fundraising expenses						
15 Contributions, gifts, grants, and similar amounts paid out (attach an itemized list)						
16 Disbursements to or for the benefit of members (attach an itemized list)						
17 Compensation of officers, directors, and trustees						
18 Other salaries and wages						
19 Interest expense						
20 Occupancy (rent, utilities, etc.)	935	442	348	192		
21 Depreciation and depletion						
22 Professional fees	3,304	100	1,453	4,117		
23 Any expense not otherwise classified, such as program services (attach itemized list)	29,838	10,284	10,644	11,069		
24 Total Expenses Add lines 14 through 23	34,077	10,826	12,445	15,378		

**Part IX Financial Data (Continued)****B. Balance Sheet (for your most recently completed tax year)**Year End: **10/19**  
(Whole dollars)

Assets		
1	Cash . . . . .	1 3,614
2	Accounts receivable, net . . . . .	2
3	Inventories . . . . .	3
4	Bonds and notes receivable (attach an itemized list) . . . . .	4
5	Corporate stocks (attach an itemized list) . . . . .	5
6	Loans receivable (attach an itemized list) . . . . .	6
7	Other investments (attach an itemized list) . . . . .	7
8	Depreciable and depletable assets (attach an itemized list) . . . . .	8
9	Land . . . . .	9
10	Other assets (attach an itemized list) . . . . .	10 19,674
11	Total Assets (add lines 1 through 10) . . . . .	11 23,288
Liabilities		
12	Accounts payable . . . . .	12
13	Contributions, gifts, grants, etc. payable . . . . .	13
14	Mortgages and notes payable (attach an itemized list) . . . . .	14
15	Other liabilities (attach an itemized list) . . . . .	15
16	Total Liabilities (add lines 12 through 15) . . . . .	16
Fund Balances or Net Assets		
17	Total fund balances or net assets . . . . .	17
18	Total Liabilities and Fund Balances or Net Assets (add lines 16 and 17) . . . . .	18 23,288
19	Have there been any substantial changes in your assets or liabilities since the end of the period shown above? If "Yes," explain. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part X Public Charity Status**

Part X is designed to classify you as an organization that is either a **private foundation** or a **public charity**. Public charity status is a more favorable tax status than private foundation status. If you are a private foundation, Part X is designed to further determine whether you are a **private operating foundation**. See instructions.

- 1a** Are you a private foundation? If "Yes," go to line 1b. If "No," go to line 5 and proceed as instructed. If you are unsure, see the instructions. ☐ Yes ☒ No
- b** As a private foundation, section 508(e) requires special provisions in your organizing document in addition to those that apply to all organizations described in section 501(c)(3). Check the box to confirm that your organizing document meets this requirement, whether by express provision or by reliance on operation of state law. Attach a statement that describes specifically where your organizing document meets this requirement, such as a reference to a particular article or section in your organizing document or by operation of state law. See the instructions, including Appendix B, for information about the special provisions that need to be contained in your organizing document. Go to line 2. ☐
- 2** Are you a private operating foundation? To be a private operating foundation you must engage directly in the active conduct of charitable, religious, educational, and similar activities, as opposed to indirectly carrying out these activities by providing grants to individuals or other organizations. If "Yes," go to line 3. If "No," go to the signature section of Part XI. ☐ Yes ☐ No
- 3** Have you existed for one or more years? If "Yes," attach financial information showing that you are a private operating foundation; go to the signature section of Part XI. If "No," continue to line 4. ☐ Yes ☐ No
- 4** Have you attached either (1) an affidavit or opinion of counsel, (including a written affidavit or opinion from a certified public accountant or accounting firm with expertise regarding this tax law matter), that sets forth facts concerning your operations and support to demonstrate that you are likely to satisfy the requirements to be classified as a private operating foundation; or (2) a statement describing your proposed operations as a private operating foundation? ☐ Yes ☐ No
- 5** If you answered "No" to line 1a, indicate the type of public charity status you are requesting by checking one of the choices below. You may check only one box.
- The organization is not a private foundation because it is:
- a** 509(a)(1) and 170(b)(1)(A)(i)—a church or a convention or association of churches. Complete and attach Schedule A. ☐
- b** 509(a)(1) and 170(b)(1)(A)(ii)—a **school**. Complete and attach Schedule B. ☐
- c** 509(a)(1) and 170(b)(1)(A)(iii)—a **hospital**, a cooperative hospital service organization, or a medical research organization operated in conjunction with a hospital. Complete and attach Schedule C. ☐
- d** 509(a)(3)—an organization supporting either one or more organizations described in line 5a through c, f, h, or i or a publicly supported section 501(c)(4), (5), or (6) organization. Complete and attach Schedule D. ☐

**Part X Public Charity Status (Continued)**

- e** 509(a)(4) – an organization organized and operated exclusively for testing for public safety. ☐
- f** 509(a)(1) and 170(b)(1)(A)(iv) – an organization operated for the benefit of a college or university that is owned or operated by a governmental unit. ☐
- g** 509(a)(1) and 170(b)(1)(A)(ix) – an agricultural research organization directly engaged in the continuous active conduct of agricultural research in conjunction with a college or university. ☐
- h** 509(a)(1) and 170(b)(1)(A)(vi) – an organization that receives a substantial part of its financial support in the form of contributions from publicly supported organizations, from a governmental unit, or from the general public. ☒
- i** 509(a)(2) – an organization that normally receives not more than one-third of its financial support from gross **investment income** and receives more than one-third of its financial support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions). ☐
- j** A publicly supported organization, but unsure if it is described in 5h or 5i. You would like the IRS to decide the correct status. ☐

**6** If you checked box h, i, or j in question 5 above, and you have been in existence more than 5 years, you must confirm your public support status. Answer line 6a if you checked box h in line 5 above. Answer line 6b if you checked box i in line 5 above. If you checked box j in line 5 above, answer both lines 6a and 6b.

- a** (i) Enter 2% of line 8, column (e) on Part IX-A Statement of Revenues and Expenses \_\_\_\_\_
- (ii) Attach a list showing the name and amount contributed by each person, company, or organization whose gifts totaled more than the 2% amount. If the answer is "None," state this.

- b** (i) For each year amounts are included on lines 1, 2, and 9 of Part IX-A Statement of Revenues and Expenses, attach a list showing the name and amount received from each **disqualified person**. If the answer is "None," state this.
- (ii) For each year amounts were included on line 9 of Part IX-A Statement of Revenues and Expenses, attach a list showing the name of and amount received from each payer, other than a disqualified person, whose payments were more than the larger of (1) 1% of Line 10, Part IX-A Statement of Revenues and Expenses, or (2) \$5,000. If the answer is "None," state this.

**7** Did you receive any unusual grants during any of the years shown on Part IX-A Statement of Revenues and Expenses? If "Yes," attach a list including the name of the contributor, the date and amount of the grant, a brief description of the grant, and explain why it is unusual. ☐ Yes ☐ No

**Part XI User Fee Information and Signature**

You must include the correct user fee payment with this application. If you do not submit the correct user fee, we will not process the application and we will return it to you. Your check or money order must be made payable to the United States Treasury. User fees are subject to change. Check our website at [www.irs.gov](http://www.irs.gov) and type "Exempt Organizations User Fee" in the search box, or call Customer Account Services at 1-877-829-5500 for current information.

Enter the amount of the user fee paid: \$600

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and that I have examined this application, including the accompanying schedules and attachments, and to the best of my knowledge it is true, correct, and complete.

Please  
Sign  
Here

(Signature of Officer, Director, Trustee, or other authorized official)

Michael Fleetwood

(Type or print name of signer)

Vice President

(Type or print title or authority of signer)

19 Nov 19

(Date)

**F**

## Part IV – Narrative Description of Your Activities

### A. History of the Program

The Virginia Beach Hockey Club Challenge Team Inc. (VBHC Challenge Team) was incorporated as a non-stock corporation under Virginia law on July 10, 2012. The original mission of the organization was to promote camaraderie, competition, and athleticism to disabled athletes who want to learn to play ice hockey. The goal was to develop a team atmosphere for disabled athletes to develop life skills in teamwork, leadership and commitment. The organization provided disabled athletes with professional instruction and equipment. Some but not all of the participants who have physical disabilities require the use of specialized adaptive equipment. This equipment consists of a special sled, modified hockey sticks, and pads. Devices to enhance stability are also used.

The organization has served persons with physical disabilities such as traumatic brain injury, spinal cord injury, cerebral palsy, neuromuscular disorders, visual and hearing impairments and others. It has also served people with intellectual disabilities, developmental delays, intellectual disabilities, and forms of mental illness. The organization has served the Virginia Beach, Norfolk, Portsmouth, Chesapeake, and Hampton Virginia areas. Collectively this area is known as the "Hampton Roads" area.

### B. Evolution of the Mission.

Because of the founder's service in the Naval Special Warfare community, the organization began to serve more military veterans who had mental and physical disabilities. The Hampton Roads area is home to roughly half of the Naval Special Warfare personnel and resources in the US. Service-disabled veterans became a priority focus for the organization. Hockey in the Virginia Beach community has become a critical resource for service men & women to acclimate and decompress after deployment, help manage symptoms of PTSD, maintain competitiveness, teamwork, strength & conditioning, provide mentorship opportunities to children of the deployed, keep retired members active and engaged while providing a valuable outlet for disabled Veterans through the sled hockey program.

Since its inception, the organization received small donations from the public to provide uniforms, equipment, storage facilities, transportation vehicles, training facilities and ice rental for the program. The Iceland of Virginia Beach rink, where these warriors and disabled athletes currently play, is a converted grocery store that lacks the essentials to accommodate the growing number of military families and disabled service men and women using the facility.

In January, 2019, the organization changed its name to **Warrior for Life Fund**. The mission has expanded to serve a greater segment of the disabled veteran community, particularly in the special warfare community, where disabilities are particularly prevalent. Other 501(c)(3) charitable organizations have begun to notice the good work

the organization is doing, especially with disabled veterans. These organizations have indicated interest in helping this charitable cause.

The organization realizes that the ice rink that has served as the home of the organization is woefully outdated and inadequate for disabled persons and the growing needs of the organization. Thus, a plan was developed to begin a campaign to raise funds to build a new ice rink that will be specially adapted for use by disabled persons. The rink will be called the Warrior Ice Center. Planning for this campaign is in the initial stages. Funding, City approval, site acquisition, building design and construction issues are still to be determined.

## **Part V- Compensation and Other Financial Arrangements with Officers, Directors and Employees.**

### **3a - Qualifications of officers, directors and employees.**

**Anthony Cabana - Director and President.** Tony attended college prep school at Proctor Academy in Andover NH (Class of 95) from there; he went on to play hockey and tennis at Sacred Heart University, where he graduated in 1999 with a degree in Business Administration, with a concentration in marketing. He is currently the Vice President of Cross Insurance - Benefits. In this capacity, he works with large employers helping them navigate the world of employee benefits. He has served on several boards including HELIO Health Care, Boys & Girls Clubs. Today, he acts as the President of Warrior For Life Fund. In this role, he is part of a dynamic team helping active duty and retired Veterans cope with the effects of war through the game of hockey. Tony also serves as an ambassador to the Navy SEAL Foundation where he works with several gold star families. He currently resides in NH with his family.

**Michael Fleetwood - Director and Vice President.** Michael is a native of Downers Grove, Illinois and graduated from Downers Grove North High School in 1981. After attending some college at the College of DuPage, Mr. Fleetwood joined the US Navy in 1983 on delayed entry as an Aviation Electronic Technician and flew aboard the P-3 Orion as an in-flight technician for 8 years achieving the rank of E-6. While on active duty Mr. Fleetwood received a BS in Electronics Management from Southern Illinois University and was selected to Aviation Officer Candidate School and was commissioned as an Ensign in 1992. After training Mr. Fleetwood again flew aboard the P-3 Orion as a Naval Flight Officer and made several EUCOM and SOUTHCOM deployments. Mr. Fleetwood also served as a Catapult/Arresting Gear Officer aboard the USS John F. Kennedy during OIF/OEF. In 2003, while stationed in Norfolk VA, he began playing ice hockey. After almost 23 years of service, Mr. Fleetwood retired from active service in December 2006 as a LCDR. Upon retirement Mr. Fleetwood immediately found work with CACI and then Booz Allen Hamilton serving as a senior advisor for Naval Aviation Readiness issues to the COMNAVIARLANT/COMNAVAIRPAC staff. Mr. Fleetwood continued to learn more about and play ice hockey and in early 2012 he began his coaching career with the Virginia Beach Hockey Club (VBHC), now the Warrior For Life Fund. He mainly teaches learn-to-skate and play programs and acted as the head coach for VBHC Sled Team. He also leads and coaches the successful VBHC D-League adult learn-to-play program and has coached for the Hampton Roads Youth Hockey Association. He is a Level 4 USA



Hockey certified coach and a board member for the Warrior For Life Fund. Mr. Fleetwood lives with his wife Kelly in Norfolk, VA.

**Frank Simonetti - Director.** Frank is a native of Massachusetts and 1984 graduate of Norwich University with a degree in Mechanical Engineering. After a four-year career in professional hockey with the Boston Bruins Organization Frank entered the Data Storage business where since 1996, he's been an owner and partner of Avatek Corporation. Frank has been a member of the Boston Bruins Alumni Team for over 30 years which helps charitable organizations throughout New England raise awareness and funds through the game of hockey. Frank Joined the Warrior for Life Fund Board in 2019.

#### **Part VI - Individuals that receive benefit from the Organization**

**1a**    The Warrior for Life Fund serves active duty and retired Veterans and other individuals with physical and mental disabilities through a comprehensive program centered on the game of hockey.

#### **Part VII - Organizational History**

**2.**    This organization was formed in 2012. This Form 1023 is submitted pursuant to the Streamlined Retroactive Reinstatement procedure in Rev. Proc. 2014-11.

#### **Part VIII – Your Specific Activities –**

**4a.    Fundraising Question** Warrior for Life Fund will gladly accept all generous donations that fit the purpose of the organization. The organization is open to the possibility of using various methods of solicitation such as mail, email, personal and other marketing campaigns to attract donations in a manner consistent with the goals and integrity of the organization. No formal fundraising plan has been adopted at this time.

**7a.**    At present, the organization uses space at Iceland of Virginia Beach as its facility. The ultimate goal of the organization is to raise funds to build its own facility. The development of such facility would be done by a third party builder with expertise in such development.

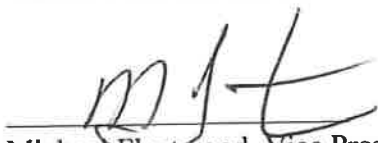
**7b.**    At present, the organization uses space at Iceland as its facility, and thus has no managerial responsibilities. The ultimate goal of the organization, however, is to raise funds to build its own facility. At that time, the organization would evaluate whether it has the expertise to manage the facility, or whether it would be necessary to hire a 3<sup>rd</sup> party to manage the facility.

**10.**    The organization has trademarked its name and logo.

11.    The organization has not previously received any contributions of the type listed in Part VIII, question 11, but it would evaluate whether to accept such donations if and when the offer arose.

I, Michael Fleetwood, Vice President, declare, under penalties of perjury, that I am authorized to sign this request for retroactive reinstatement on behalf of Warrior for Life Fund, and I further declare that I have examined this request for retroactive reinstatement, including the written explanation of all the facts of the claim for reasonable cause, and to the best of my knowledge and belief, this request is true, correct, and complete.

WARRIOR FOR LIFE FUND

A handwritten signature in black ink, appearing to read "M. Fleetwood", is written over a horizontal line.

Michael Fleetwood, Vice President



Attachment 2

Part IX - Financial Data - Balance Sheet  
Line 23 - Itemized List of Expenses

CY	Date	Amount	Description	Reason	Category	Check Number
2016	1/6/2016	\$ 600.00	Cash Withdrawal		Operating Cash	
2016	1/27/2016	\$ 200.00				5012
2016	2/23/2016	\$ 1,477.05	Dell Sales and Service	Laptop	Office Supplies & Software	
2016	2/29/2016	\$ 34.14	Harris Teeter		Meals & Entertainment	
2016	3/9/2016	\$ 1,300.00				5013
2016	3/14/2016	\$ 19.22	Sheltons Bar and Grill		Meals & Entertainment	
2016	3/14/2016	\$ 375.00	Blackstone Sports	Ice Skate Maintenance	Inventory Asset	
2016	3/15/2016	\$ 16.95	Target - Home goods for shed		Repair & Maintenance	
2016	3/16/2016	\$ 90.17	Home Depot		Repair & Maintenance	
2016	3/23/2016	\$ 989.00	Navy Exchange			
2016	3/30/2016	\$ 198.00	Hockey Tron - Hockey Equipment		Replacement Hockey Gear	
2016	3/31/2016	\$ 969.77	Hockey Monkey - Hockey Equipment		Replacement Hockey Gear	
2016	4/22/2016	\$ 1,000.00				80
2016	5/31/2016	\$ 19.05	Home Depot		Repair & Maintenance	
2016	5/5/2016	\$ 992.60				5014
2016	6/29/2016	\$ 25.00				82
2016	6/7/2016	\$ 400.00				5015
2016	6/13/2016	\$ 26.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2016	7/11/2016	\$ 26.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2016	8/11/2016	\$ 26.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2016	9/11/2016	\$ 26.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2016	10/11/2016	\$ 26.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2016	10/19/2016	\$ 100.87	Hockey Tron - Hockey Equipment		Replacement Hockey Gear	
2016	10/19/2016	\$ 168.83	Hockey Tron - Hockey Equipment		Replacement Hockey Gear	
2016	10/21/2016	\$ 630.00	Iceland of VB - Ice Rental	Sled Team Ice	Rent & Lease	
2016	10/31/2016	\$ 200.00				80
2016	11/7/2016	\$ 840.00	Iceland of VB - Ice Rental	Sled Team Ice	Rent & Lease	
2016	11/14/2016	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2016	11/14/2016	\$ 360.40	Sports Connection	Screen Printing service	Advertising & Marketing	
2016	11/14/2016	\$ 843.96	Mobility Sports - Sled	Sled purchase	Inventory Asset	
2016	11/15/2016	\$ 225.00	Mobility Sports - Sled Parts	Sled Repair Parts	Repair & Maintenance	
2016	11/16/2016	\$ 713.42	The Big Grill	NSW Game reception	Meals & Entertainment	
2016	12/5/2016	\$ 1,110.00	Iceland of VB - Ice Rental	NSW Ice rental	Rent & Lease	

2016	12/12/2016	\$ 402.80	Sports Connection	Screen Printing service	Advertising & Marketing	
2016	12/12/2016	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2016	12/12/2016	\$ 11.53	Walmart	Food	Other Business Expenses	
2016	12/12/2016	\$ 23.30	7-Eleven	Food	Meals & Entertainment	
2016	12/22/2016	\$ 850.88	The Big Grill	NSW Game reception	Meals & Entertainment	
<b>2016 Total</b>		\$ 15,379.87				
2017	1/9/2017	\$ 840.00	Iceland of VB - Ice Rental	Sled Team Ice	Rent & Lease	
2017	1/9/2017	\$ 55.00	USA Hockey	Coaching Registration Fee	Professional Dues	
2017	1/11/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	1/17/2017	\$ 7.94	Minute Key	Keys for Shed	Other Business Expenses	
2017	1/23/2017	\$ 163.50	Cash Withdrawal	Admirals Game	Advertising & Marketing	
2017	1/23/2017	\$ 3.00	ATM Fee		Bank Charges & Fees	
2017	1/30/2017	\$ 115.58	Home Depot		Repair & Maintenance	
2017	2/6/2017	\$ 469.58	Sports Connection	Screen Printing service	Advertising & Marketing	
2017	2/7/2017	\$ 630.00	Iceland of VB - Ice Rental	Sled Team Ice	Rent & Lease	
2017	2/13/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	3/13/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	3/20/2017	\$ 1,260.00	Iceland of VB - Ice Rental	Sled Team Ice	Rent & Lease	5016
2017	3/31/2017	\$ 447.50				5017
2017	3/28/2017	\$ 227.71				
2017	4/11/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	4/17/2017	\$ 704.95	Mobility Sports - Sled Parts	Sled Repair Parts	Repair & Maintenance	
2017	5/1/2017	\$ 89.95	Flexx Coach Interactive	Practice Plan Maker	Office Supplies & Software	
2017	5/5/2017	\$ 21.91	Home Depot		Repair & Maintenance	
2017	5/11/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	6/1/2017	\$ 39.95	File990.org	Tax Filing Fee	Other Business Expenses	
2017	6/2/2017	\$ 139.60	Sports Connection	Screen Printing service	Advertising & Marketing	
2017	6/5/2017	\$ 1,260.00	Iceland of VB - Ice Rental	Sled Team Ice	Rent & Lease	
2017	6/12/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	7/11/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	7/17/2017	\$ 185.00	USA Hockey		Professional Dues	
2017	7/24/2017	\$ 10.00	USA Hockey		Professional Dues	
2017	7/31/2017	\$ 463.35	POS San Jose Sharks			
2017	8/11/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	8/29/2017	\$ 45.00	USA Hockey		Professional Dues	80
2017	8/30/2017	\$ 35.00				
2017	9/11/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	10/11/2017	\$ 28.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2017	10/18/2017	\$ 68.50	Hockey Tron - Hockey Equipment		Replacement Hockey Gear	
2017	10/24/2017	\$ 1,370.00	Iceland of VB - Ice Rental	Sled Team Ice	Rent & Lease	
2017	10/25/2017	\$ 33.78	USPS Shipping		Other Business Expenses	

2017	11/6/2017	\$	33.97	The Big Grill				Meals & Entertainment	
2017	11/13/2017	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2017	11/14/2017	\$	574.64	The Big Grill			VBHC Club Game Reception	Meals & Entertainment	
2017	10/1/2017	\$	14.34	Fairfax Ice Arena				Meals & Entertainment	
2017	12/11/2017	\$	33.04	The Big Grill				Meals & Entertainment	
2017	12/11/2017	\$	40.57	For Sports				Meals & Entertainment	
2017	12/11/2017	\$	87.24	Walmart				Meals & Entertainment	
2017	12/11/2017	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2017	12/12/2017	\$	1,740.00	Iceland of VB - Ice Rental			NSW Ice rental	Rent & Lease	
2017	12/15/2017	\$	864.09	The Big Grill			NSW Game reception	Meals & Entertainment	
2017	12/18/2017	\$	23.12	The Big Grill				Meals & Entertainment	
<b>2017 Total</b>		\$	12,445.69						
2018	1/9/2018	\$	980.74	Inline Warehouse				Replacement Hockey Gear	
2018	1/11/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	1/16/2018	\$	47.68	Lowes				Repair & Maintenance	
2018	1/16/2018	\$	31.30	Lowes				Repair & Maintenance	
2018	1/16/2018	\$	62.54	Walmart				Repair & Maintenance	
2018	2/5/2018	\$	74.20	Sports Connection			Screen Printing service	Advertising & Marketing	
2018	2/12/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	3/1/2018	\$	79.95	Flexx Coach Interactive				Office Supplies & Software	
2018	3/2/2018	\$	300.00	Iceland of VB - Ice Rental			Sled Team Ice	Rent & Lease	
2018	3/5/2018	\$	630.00	Iceland of VB - Ice Rental			Sled Team Ice	Rent & Lease	
2018	3/12/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	4/11/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	4/18/2018	\$	89.95	Flexx Coach Interactive				Office Supplies & Software	
2018	5/11/2018	\$	203.00	Cash Withdrawal				Other Business Expenses	
2018	5/11/2018	\$	3.00	ATM Fee				Bank Charges & Fees	
2018	5/16/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	6/11/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	6/16/2018	\$	1,680.00	Iceland of VB - Ice Rental			NSW Ice rental	Rent & Lease	
2018	7/11/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	7/12/2018	\$	260.00	Cash Withdrawal				Other Business Expenses	
2018	7/20/2018	\$	808.10	The Big Grill			NSW Reception	Meals & Entertainment	
2018	8/10/2018	\$	10.24	Food Lion				Meals & Entertainment	
2018	8/13/2018	\$	29.55	Chick-Fil-A				Meals & Entertainment	
2018	8/13/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	9/10/2018	\$	100.00	USA Hockey			Feferee Registration Fee	Professional Dues	
2018	9/11/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	
2018	9/17/2018	\$	520.35	The Big Grill				Meals & Entertainment	
2018	10/1/2018	\$	630.00	Iceland of VB - Ice Rental			Sled Team Ice	Rent & Lease	
2018	10/11/2018	\$	28.99	EIG Homestead			Web Hosting	Advertising & Marketing	

2018	10/15/2018	\$ 75.37	Home Depot			Repair & Maintenance	
2018	11/1/2018	\$ 386.10	Check Card Purchase American				
2018	11/5/2018	\$ 510.00	Iceland of VB - Ice Rental		Sled Team Ice	Rent & Lease	
2018	11/5/2018	\$ 74.82	POS Debit			Other Business Expenses	
2018	11/13/2018	\$ 28.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2018	11/19/2018	\$ 119.00	Iceland of VB - Ice Rental		NSW Private Ice Rental	Rent & Lease	
2018	12/11/2018	\$ 28.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2018	12/17/2018	\$ 22.75	EIG Homestead		Web Hosting	Advertising & Marketing	
2018	12/19/2018	\$ 752.50	The Big Grill		NSW Reception	Meals & Entertainment	
2018	12/20/2018	\$ 72.00	Duda Mobile		Web Hosting	Advertising & Marketing	
2018	12/24/2018	\$ 105.47	Sports Connection		Screen Printing service	Advertising & Marketing	
2018	12/24/2018	\$ 1,820.00	Iceland of VB - Ice Rental		NSW Ice rental	Rent & Lease	
<b>2018 Total</b>		\$ 10,826.49					
2019	1/9/2019	\$ 260.00	Cash Withdrawal			Other Business Expenses	
2019	1/11/2019	\$ 36.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2019	1/22/2019	\$ 82.00	Office Depot			Advertising & Marketing	
2019	1/22/2019	\$ 95.39	Office Max - Marketing Materials			Advertising & Marketing	
2019	1/22/2019	\$ 20.00	Survey Planet		Survey Questionair	Advertising & Marketing	
2019	2/11/2019	\$ 36.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2019	2/22/2019	\$ 20.00	Survey Planet		Survey Questionair	Advertising & Marketing	
2019	3/11/2019	\$ 36.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2019	3/22/2019	\$ 20.00	Survey Planet		Survey Questionair	Advertising & Marketing	
2019	4/11/2019	\$ 36.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2019	4/30/2019	\$ 3,279.05	Vandeventer Black LGP		Legal Fees	Legal Fees	2010
2019	5/3/2019	\$ 156.80	Deluxe Business System		WFLF Checks	Other Business Expenses	
2019	5/13/2019	\$ 36.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2019	5/20/2019	\$ 89.95	Flexx Coach Interactive		Coaching Software	Office Supplies & Software	
2019	6/11/2019	\$ 36.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2019	6/14/2019	\$ 1,225.00	Alex Blane		Screen Printing service	Advertising & Marketing	1002
2019	7/9/2019	\$ 2,100.00	Iceland of VB - Ice Rental		Bruins Alumni Ice Rental	Rent & Lease	
2019	7/9/2019	\$ 1,150.60	Special Events		Tent, Tables, Chairs	Rent & Lease	
2019	7/9/2019	\$ 109.54	Party City		Event decorations	Other Business Expenses	
2019	7/11/2019	\$ 36.99	EIG Homestead		Web Hosting	Advertising & Marketing	
2019	7/15/2019	\$ 25.00	State Corp Commission		Annual Fees	Taxes & Licenses	1005
2019	7/16/2019	\$ 270.00	Valhallas Forge		Paddles	Advertising & Marketing	1006
2019	7/16/2019	\$ 2,750.00	Mission BBQ		Catering for Bruins Event	Meals & Entertainment	1004
2019	7/16/2019	\$ 2,414.32	Chicks Oyster Bar		Bruins Alumni Event Reception	Meals & Entertainment	
2019	7/17/2019	\$ 54.05	UPS Store		Shipping Charge	Other Business Expenses	
2019	7/22/2019	\$ 1,859.36	The Big Grill		NSW Reception	Meals & Entertainment	
2019	7/31/2019	\$ 82.86	Office Depot		Event Items	Other Business Expenses	
2019	8/12/2019	\$ 36.99	EIG Homestead		Web Hosting	Advertising & Marketing	

2019	8/19/2019	\$	775.38	Stoneham Sports	Screen Printing service	Advertising & Marketing	
2019	8/30/2019	\$	398.44	Citius Printing	Banners for Bruins Event	Advertising & Marketing	
2019	9/6/2019	\$	300.00	James River Bus Lines	Down Payment Charter Bus	Transportation Services	
2019	9/9/2019	\$	362.25	Grasshoper	Business Phone	Other Business Expenses	
2019	9/11/2019	\$	36.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2019	9/19/2019	\$	131.88	GoDaddy	Web Hosting - WFLF	Advertising & Marketing	
2019	9/20/2019	\$	169.99	GoDaddy	SSL Cert	Other Business Expenses	
2019	10/7/2019	\$	248.14	Mobility Sports	Sled parts	Repair & Maintenance	
2019	10/8/2019	\$	744.00	United States Liability Insurance Co	Insurance for BOD	Legal Fees	1007
2019	10/9/2019	\$	143.28	GoDaddy	Company Email	Other Business Expenses	
2019	10/10/2019	\$	300.00	Wicked Cornhole	Cornhole for Boston Trip	Advertising & Marketing	
2019	10/11/2019	\$	120.00	GoDaddy	Web Hosting	Advertising & Marketing	
2019	10/11/2019	\$	36.99	EIG Homestead	Web Hosting	Advertising & Marketing	
2019	10/11/2019	\$	7,184.43	James River Bus Lines	Transportation	Transportation Services	
2019	10/23/2019	\$	615.00	KK Insurance	Boston Event Insurance	Other Business Expenses	
2019	10/24/2019	\$	2,200.00	Valhallas Forge	Boston Event Fundraising	Advertising & Marketing	1009
2019	10/24/2019	\$	200.44	Kroger	Food for Bus Travel	Meals & Entertainment	
2019	10/25/2019	\$	52.78	Brueggers Baggies	Food for Bus Travel	Meals & Entertainment	
2019	10/28/2019	\$	170.23	Flatbread Brighton MA	Pre-Game Reception	Meals & Entertainment	
2019	10/28/2019	\$	703.00	Cash Withdrawal	Bus Driver Tip	Other Business Expenses	
2019	10/28/2019	\$	3.00	ATM Fee		Bank Charges & Fees	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	148.36	Residence Inn, Stamford CT		Travel - Hotels	
2019	10/29/2019	\$	135.73	AA Rental		Travel - Hotels	
2019	10/30/2019	\$	171.73	Courtyard by Marriot Lyndhurst	Rental for Event	Other Business Expenses	
2019	10/30/2019	\$	148.35	Residence Inn, Stamford CT	Bus Driver Room	Other Business Expenses	
2019	10/30/2019	\$	29.98	Adobe Illustrator	Art Software	Travel - Hotels	
2019	10/31/2019	\$	1,000.00	Bently Conference Center	Rental for Event	Office Supplies & Software	
2019 Total			\$ 34,077.09			Rent & Lease	
Grand Total			\$ 72,729.14				

Form 1023

Warrior for Life Fund

EIN: 46-0552796

**Attachment 3**

**Part IX - Financial Data - Balance Sheet**

**Line 14 - Itemized List of Assets**

Item	Quantity	Unit Value	Total Value
Sled Player Sticks Sets (2)	40	\$ 90.00	\$ 3,600.00
Skate Sharpening Machine	1	\$ 800.00	\$ 800.00
Skate Rivet Machine	1	\$ 821.00	\$ 821.00
Skate Baker	1	\$ 1,012.00	\$ 1,012.00
Skate Boot Punch Machine	1	\$ 441.00	\$ 441.00
Tow behind Trailer	1	\$ 4,500.00	\$ 4,500.00
Storage Shed	1	\$ 8,500.00	\$ 8,500.00

Total "Other" Assets

\$ 19,674.00

**G**

**ARTICLES OF INCORPORATION**  
**OF**  
**VIRGINIA BEACH HOCKEY CLUB CHALLENGE TEAM, INC.**

ARTICLE I

Name

The name of this corporation is: Virginia Beach Hockey Club Challenge Team Inc.

ARTICLE II

Corporate Nature

This is a nonprofit corporation, organized pursuant to the Virginia Nonstock Corporation Act, as set forth in Sections 13.1-801, et seq. of the Code of Virginia.

ARTICLE III

Duration

The term of existence of the corporation is perpetual.

ARTICLE IV

Purposes

This corporation is formed to serve persons with physical and mental disabilities by promoting camaraderie, competition and athleticism through participation in the game of ice hockey.

The goal of the corporation is to help disabled athletes develop life skills in commitment, leadership, and teamwork. The corporation shall operate exclusively in a manner for such charitable purposes as will qualify it as an exempt organization under Section 501(c)(3) of the Internal Revenue Code of 1986("the Code"), as amended, or under any corresponding provisions of any subsequent federal tax laws, covering the distributions to organizations qualified as tax exempt organizations under the



Internal Revenue Code, as amended, including private foundations and private operating foundations.

## ARTICLE V

### Management of Corporate Affairs

Board of Directors. All corporate powers shall be exercised by or under the authority of, and the business of the corporation managed under the direction of, the Board of Directors, subject to any limitation set forth in these Articles of Incorporation, the Bylaws or by the Code of Virginia. The Board of Directors shall consist of not less than three (3) persons. The initial Directors of this corporation shall be Ryan P. Croley, Christian Haugen, Michael J Pellerito, Sr. and Nadar Elguindi. Replacement and substitute Directors shall be elected by the remaining Board of Directors. The term the Directors will serve shall be determined according to the Bylaws of the corporation.

## ARTICLE VI

### Earnings and Activities of Corporation

A. No part of the net earnings of the corporation shall inure to the benefit of, or be distributable to its Directors, Officers or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article IV hereof.

B. No substantial part of the activities of the corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate in or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office.

C. Notwithstanding any other provision of these Articles, the corporation shall not carry on any other activities not permitted to be carried on (a) by a corporation qualifying under Section 501(c)(3) of the Code or (b) by a corporation, contributions to which are deductible under Section 170(c)(2) of the Code.

D. Notwithstanding any other provisions of these Articles, this corporation shall not, except to an insubstantial degree, engage in any activities or exercise any powers that are not in furtherance of the purposes of this corporation.

## ARTICLE VII

### Dissolution

Upon dissolution of the corporation, the Board of Directors shall, after paying or making provisions for the payment of all the liabilities of the corporation, dispose of all of the assets of the corporation exclusively for the purposes of the corporation in such manner, or to such organization or organizations organized and operated exclusively for charitable and educational purposes as shall at any time qualify as an exempt organization or organizations under Section 501(c)(3) of the Code, as the Board of Directors shall determine. Any such assets not so disposed of shall be disposed of by a court of competent jurisdiction in the county in which the principal office of the corporation is then located, exclusively for such purposes or to such organization or organizations as such court shall determine, which are organized and operated exclusively for such purposes.

## ARTICLE VIII

### Membership

There shall be no Members or classes of Members (as provided for in Section 13.1-837 of the Code of Virginia) of this corporation.

## ARTICLE X

### Dedication of Assets

The property of this corporation is irrevocably dedicated to educational and charitable purposes and no part of the net income or assets of this corporation shall ever inure to the benefit of any director or officer thereof, or to the benefit of any private individual.

## ARTICLE XI

### Registered Agent and Office

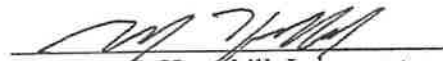
The address of the corporation's initial registered office shall be 101 West Main Street, Suite 500, Norfolk, Virginia 23510, which is in the City of Norfolk, and the name of its initial registered agent shall be VB Business Services, LLC, a domestic Virginia limited liability company whose business address is the same as the corporation's initial registered office.

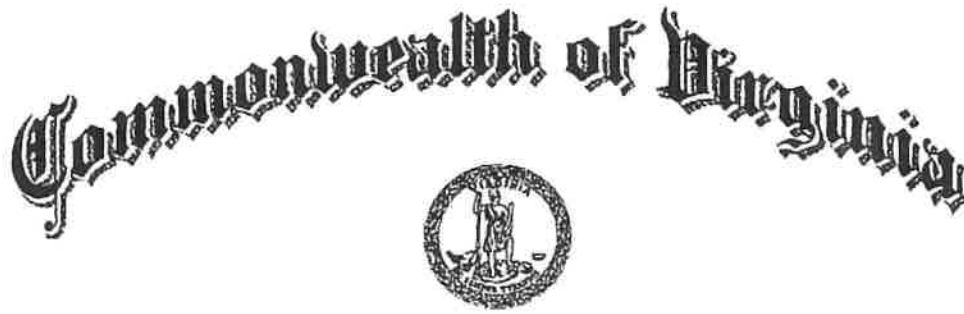
## ARTICLE XII

### Amendment of Articles

These Articles of Incorporation may be amended by the Board of Directors in the manner set forth in the Bylaws of this corporation.

The undersigned, being the Incorporator of this corporation, for the purpose of forming this nonprofit corporation under the laws of the Commonwealth of Virginia, has executed these Articles of Incorporation, this 10<sup>th</sup> day of July, 2012.

  
Geoffrey G. Hemphill, Incorporator



STATE CORPORATION COMMISSION

*Richmond, July 11, 2012*

*This is to certify that the certificate of incorporation of*

**Virginia Beach Hockey Club Challenge Team Inc.**

*was this day issued and admitted to record in this office and that  
the said corporation is authorized to transact its business subject  
to all Virginia laws applicable to the corporation and its business.  
Effective date: July 11, 2012*



*State Corporation Commission*

*Attest:*

*Joel H. Beck*  
Clerk of the Commission

**H**

**BYLAWS  
OF  
VIRGINIA BEACH HOCKEY CLUB  
CHALLENGE TEAM, INC.**

**ARTICLE I  
NAME AND LOCATION**

Section 1. Name. This organization shall be incorporated under the laws of the Commonwealth of Virginia and shall be known as Virginia Beach Hockey Club Challenge Team, Inc.

Section 2. Headquarters. The headquarters and principal office of this organization shall be located in Virginia Beach, Virginia.

**ARTICLE II  
PURPOSE**

Section 1. Purpose. The purpose of this organization shall be:

A. To serve persons with physical and mental disabilities by promoting camaraderie, competition and athleticism through participation in the game of ice hockey. The goal of the corporation is to help disabled athletes develop life skills in commitment, leadership, and teamwork.

B. To operate exclusively in a manner for such charitable purposes as will qualify it as an exempt organization under Section 501(c)(3) of the Internal Revenue Code of 1986 ("the Code"), as amended, or under any corresponding provisions of any subsequent federal tax laws, covering the distributions to organizations qualified as tax exempt organizations under the Internal Revenue Code, as amended, including private foundations and private operating foundations.

### ARTICLE III

#### MEMBERS

Section 1. This corporation, having been organized as a charitable organization under the Virginia Nonstock Corporation Act, shall have no shareholders and no members,

### ARTICLE IV

#### BOARD OF DIRECTORS

Section 1. Management. The business and the affairs of the Corporation shall be directed, controlled, and managed by the Board of Directors which shall be the governing body of the Corporation.

Section 2. Duties of Board of Directors. The Board of Directors shall manage all of the affairs, the property and funds of the Corporation, and shall have the duty and authority to do and perform all acts consistent with these Bylaws, the Articles of Incorporation of the Corporation and any amendments thereto, and the laws of the Commonwealth of Virginia. The Board of Directors shall have such other duties as may be prescribed by law. The Board of Directors shall have the authority to issue rules and regulations governing the conduct of the business of the Corporation, provided such rules and regulations are not inconsistent with these Bylaws or the Articles of Incorporation. The Directors shall serve without compensation.

Section 3. Number of Directors. The number of Directors shall be fixed from time to time by resolution of the Board of Directors, provided, however, that the number of Directors shall be fixed at not less than three (3) nor more than nine (9) persons.

Section 4. Election of Directors. With the exception of the initial Board, Directors shall be elected by a majority vote of the existing Board of Directors at the annual meeting of the Board.

Section 5. Terms of Office. Directors shall serve for a term of three (3) years. All Directors shall retain their respective offices as Directors until their successors shall be duly elected and qualify.

Section 6. Removal of Directors. Directors may be removed from office, with or without cause, at any annual, regular, or special meeting of the Board of Directors by the affirmative vote of a majority of the Board.

Section 7. Vacancies on the Board of Directors. All vacancies on the Board of Directors shall be filled by a majority vote of the remainder of the Board of Directors. The Board may vote to fill vacancies on the Board of Directors at any annual or regular meeting, or at a special meeting called for such purpose. A Director elected to fill a vacancy or to occupy a position resulting from an increase in the number of Directors shall serve for the unexpired portion of the term in question.

Section 8. Resignation of Directors. Any Director may resign from office, with or without cause, by delivering a written statement of resignation to the Chair of the Board of Directors. Any such resignation shall take effect immediately upon its receipt by the Chair of the Board of Directors, unless a later effective time or date for the resignation is specified in the notice of resignation.

Section 9. Annual Meetings of the Board of Directors. The annual meeting of the Board of Directors of the Corporation shall be held on such date and at such time and place as the Board of Directors shall determine. If less than a quorum of Directors appears for an annual meeting of the Board of Directors, the holding of such annual meeting shall not be required and matters that might have been taken up at the annual meeting may be taken up at any later regular, special or annual meeting or by unanimous written consent.

Section 10. Regular and Special Meetings of the Board of Directors. Regular meetings of the Board of Directors shall be held at a specified time and place designated by the Board, or upon the call of the Chair. Notice of regular meetings shall be provided as prescribed by the Board by resolution. Special meetings of the Board of Directors may be called by the Chair, or may be called at the request of not less than one-third (1/3) of the members of the Board of Directors. Notice of special meetings shall be mailed, sent by electronic transmission or delivered to each Director not less than five (5) days before the date of such meeting. Notice of special meeting shall state the purposes for the special meeting and at such meeting no other business than that stated in the notice shall be transacted as official business.



Section 11. Waiver of Notice. Any meeting of the Board of Directors may be deemed to have been validly and legally called if all of the Directors entitled to vote on the day of the meeting sign a written waiver of notice, either before or after the meeting. Attendance of a Director at any meeting shall constitute a waiver of notice of that meeting and no written waiver need be obtained from that Director except when the Director attends the meeting for the express purpose of objecting to the transaction of any business because the meeting is not lawfully called or convened. All such waivers, consents or approvals shall be filed with the Corporate records.

Section 12. Actions by Unanimous Written Consent. Any action required or permitted at any meeting of the Directors may be taken without a meeting, without prior notice and without a vote if all of the Directors entitled to vote thereon consent in writing (or by electronic media as allowed by law). Said consents shall be filed with the minutes of the proceedings and shall have the same effect as a vote for all purposes.

Section 13. Voting and Quorum of Directors for Transacting Business. A majority of Directors and a majority of the members of any committee of the Board shall constitute a quorum for the transaction of business. Whenever less than a quorum is present at any duly noticed meeting of the Board, or of any committee of the Board, a majority of those present may adjourn the meeting without notice, other than by announcement at the meeting, until a quorum is present. Each Director shall have one vote on each matter submitted to the Board of Directors for its vote, consent, waiver, release or other action. The vote of majority of the Directors or committee members present at any meeting at which there is a quorum shall be the act of the Board or of the committee except as a larger vote may be required by the laws of the Commonwealth of Virginia, these Bylaws or the Articles of Incorporation of the Corporation.

Section 14. Conference Telephone. A member of the Board or of a committee designated by the Board may participate in a meeting by the means of conference telephone or similar communications equipment by means of which all persons participating in the meeting can hear one another. Participation in a meeting in this manner constitutes presence in person at the meeting.

Section 15. Powers of the Board of Directors. The Corporation may, whenever its general interests require the same, borrow money and issue its promissory note or bond for the repayment thereof with interest, and may in like case mortgage its property for security for its

debts or otherwise lawful engagements. The Board may authorize the payment of reasonable compensation for the services of the Executive Director.

## ARTICLE V

### OFFICERS AND THEIR ELECTION

Section 1. Officers. The officers of this organization shall be: President, Vice President, Secretary and Treasurer.

Section 2. Election of Officers. Officers shall be elected at the annual meeting by a majority vote, a quorum being present. Nominations may be made from the floor providing the consent of the nominee has been obtained.

Section 3. Assumption of Duty. Officers shall assume their official duties at the beginning of the fiscal year of the Corporation, which shall coincide with the fiscal year of the Federal Government, and shall serve for a term of one year, or until their successors have been elected.

Section 4. Removal from Office. Any officer may be removed from office by the affirmative vote of two-thirds of the entire Board of Directors.

Section 5. Vacancies. A vacancy in any office shall be filled in the manner prescribed for other vacancies in Article IV, Section 7.

## ARTICLE VI

### DUTIES OF OFFICERS

Section 1. President. The President shall:

- A. Preside at all meetings of the Board of Directors.
- B. See that resolutions of the Board are carried out.
- C. In consultation with the Board, appoint all standing and special committees.
- D. Call special meetings of the Board of Directors.
- E. Perform such other duties as pertain to the office, or are prescribed in these Bylaws, or that are requested by the Board of Directors.
- F. Provide direction to the Executive Director on day-to-day operations.

Section 2. Vice-President. The Vice-President shall:

- A. Act in the place of the President in the event of his or her absence.
- B. Exercise and discharge such other duties as may be required of him or her by the Executive Committee.

Section 3. Secretary. The Secretary shall:

- A. Record the votes and keep the minutes at all meetings and proceedings of the Board of Directors.
- B. Keep appropriate records showing the current mailing address of all Board members and the attendance records of the members at the Board of Directors meetings.
- C. Perform such other duties as may be required of him or her by the Executive Committee.

Section 4. Treasurer. The Treasurer shall:

- A. Keep information of all the monies received and expended.
- B. In cooperation with the Finance Committee, prepare a budget for the year and present it to the Board of Directors for approval.
- C. Make a full financial report to the Board of Directors.
- D. Prepare a budget report to the Board of Directors as directed by the Board.
- E. Make available appropriate financial records for audit by government or independent auditors on an annual basis.

## ARTICLE VII

### COMMITTEES

Committees. In order to facilitate the management of the organization, the Board may establish such committees, whether standing or special, as it deems necessary by appropriate resolution.

## ARTICLE VIII

### INDEMNIFICATION AND LIABILITY

Section 1. Right of Indemnification. The Corporation shall indemnify any person who was or is a party or is threatened to be made a party to any threatened, pending, or

completed action, suit or proceeding, whether civil, criminal, administrative or investigative by reason of the fact that he is or was a Director or Officer of the Corporation, against expenses (including attorneys' fees), judgments, fines, and amounts paid in settlement actually and reasonably incurred by him in connection with such action, suit or proceeding if he (a) was not guilty of willful misconduct or a knowing violation of the criminal law in the performance of his duty to the Corporation; (b) acted in good faith and in a manner he reasonably believed to be in, or not opposed to, the best interests of the Corporation; (c) with respect to any criminal action or proceeding, had no reasonable cause to believe his conduct was unlawful; (d) in the case of amounts paid in settlement, that such settlement was reasonable and in, or not opposed to, the best interests of the Corporation. The termination of any action, suit or proceeding by judgment, order, settlement, conviction or plea of nolo contendere or its equivalent, shall not, of itself, create a presumption that the person did not act in good faith and in a manner which he reasonably believed to be in, or not opposed to, the best interests of the Corporation, and, with respect to any criminal action or proceeding, that the person had reasonable cause to believe that his conduct was unlawful. If, at any time, any provisions contained in the laws of the Commonwealth of Virginia prohibit or limit indemnification in respect of any claim, action, suit, or proceeding, except upon a determination of the extent thereof in the manner provided in such provision, indemnification shall be made only in accordance with such provision, and the provisions of this section shall be superseded with respect to transactions governed by such provision.

Section 2. Expenses of Successful Defense. To the extent that a Director or Officer of the Corporation has been successful on the merits or otherwise in defense of any action, suit, or proceeding referred to in Section 1 of this Article or in defense of any claim, issue or matter therein, he shall be indemnified against expenses (including attorneys' fees), actually and reasonably incurred by him in connection therewith.

Section 3. Determination of Propriety of Indemnification. Any indemnification under Section 1 of this Article (unless ordered by a court) shall be made by the Corporation only as authorized in the specific case upon a determination that indemnification of the Director or Officer is proper in the circumstances because he has met the applicable standard of conduct set forth in Section 1 of this Article. Such determination shall be made either (a) by the Board of

Directors by a majority vote of a quorum (as defined in these Bylaws) consisting of Directors who were not parties to such action, suit, or proceeding; or (b) if such quorum is not obtainable, or, even if obtainable, and a quorum of disinterested directors so direct, by independent legal counsel in a written opinion. Notwithstanding the failure or refusal of the Directors or counsel to make provision therefor, such indemnification shall be made if a court of competent jurisdiction makes a determination that the Director or Officer has a right to indemnification hereunder in any specific case upon the application of such person, or if a court of competent jurisdiction determines that such person has satisfied the standards for indemnification specified in Section 1 of this Article.

Section 4. Expenses During Action. Expenses (including attorneys' fees) incurred in defending a civil or criminal action, suit, or proceeding may be paid by the Corporation in advance of the final disposition of such action, suit or proceeding as authorized by the Board of Directors in the specific case upon receipt of an undertaking by or on behalf of the Director or Officer, to repay such amount unless it shall be determined ultimately that he is entitled to be indemnified by the Corporation.

Section 5. Insurance. The Corporation, with the approval of the Board of Directors, may purchase and maintain insurance on behalf of any person who is or was a Director or Officer of the Corporation against any liability asserted against him or the Corporation and incurred by him or the Corporation in any such capacity, or arising out of his status as such, whether or not the Corporation would have the power to indemnify him against such liability under the provisions of this Article.

Section 6. Advice of Counsel. Neither the Corporation nor its Directors or Officers nor any person acting on its behalf shall be liable to anyone for any determination as to the existence or absence of conduct which would provide a basis for making or refusing to make any payment under this Article or for taking or omitting to take any other action under this Article, if such action or omission is made in reliance upon the advice of counsel.

Section 7. Liability of Officers and Directors. In accordance with the provisions of Section 13.1-870.1 of the Code of Virginia, in any proceeding brought by a Member in the right of the Corporation or brought by or on behalf of any Member of the Corporation, no damages

shall be assessed against an Officer or Director who receives no compensation from the Corporation.

Section 8. References Included. Each reference herein to Directors or Officers, shall be deemed to include references to former Directors, Officers, and their respective heirs, executors, and administrators. The indemnification hereby provided shall not be exclusive of any other rights to which any person may be entitled, including any right under policies of insurance that may be purchased and maintained by the Corporation or others, with respect to claims, issues, or matters in relation to which the Corporation would not have the power to indemnify such person under the provisions of this Article.

#### ARTICLE IX

##### PARLIAMENTARY AUTHORITY

ROBERT'S RULES OF ORDER NEWLY REVISED shall govern all organization meetings in all cases in which they are applicable and in which they are not in conflict with these bylaws.

#### ARTICLE X

##### AMENDMENTS

These bylaws may be amended by a majority of the entire Board of Directors, provided the proposed change in bylaws was sent to the Directors with the notice of meeting. Vote shall be in person or by unanimous written consent.

#### ARTICLE XI

##### ADOPTION AND EFFECTIVE DATE

These Bylaws were officially adopted by the Board of Directors as of July 12, 2012.

VIRGINIA BEACH HOCKEY CLUB CHALLENGE  
TEAM, INC.

By: 

Ryan P. Croley, President





SCC888N  
(07/07)

COMMONWEALTH OF VIRGINIA  
STATE CORPORATION COMMISSION

ARTICLES OF AMENDMENT

**CHANGING THE NAME OF A VIRGINIA NONSTOCK CORPORATION**  
**By Unanimous Consent of the Members or by the Directors Without Member Action**

The undersigned, on behalf of the corporation set forth below, pursuant to § 13.1-888 of the Code of Virginia, executes these articles and states as follows:

1. The current name of the corporation is \_\_\_\_\_  
Virginia Beach Hockey Club Challenge Team, Inc.
2. The name of the corporation is changed to \_\_\_\_\_  
Warrior for Life Fund
3. The foregoing amendment was adopted on January 19, 2019 (mark appropriate box):  
(date)

☐ By the unanimous consent of the members with voting rights.

**OR**

☒ By a vote of at least two-thirds of the directors in office. Member action on the amendment was not required because (mark appropriate box):

☒ There are no members;

**or**

☐ There are no members with voting rights.

Executed in the name of the corporation by:

(signature)

Ryan Croley

(printed name)

0753487-8

(corporation's SCC ID no.)

22 Jan - 2019

(date)

Chairman of Board

(corporate title)

(telephone number (optional))

*(The execution must be by the chairman or any vice-chairman of the board of directors, the president, or any other of its officers authorized to act on behalf of the corporation.)*

**PRIVACY ADVISORY:** Information such as social security number, date of birth, maiden name, or financial institution account numbers is NOT required to be included in business entity documents filed with the Office of the Clerk of the Commission. Any information provided on these documents is subject to public viewing.

**SEE INSTRUCTIONS ON THE REVERSE**



COMMONWEALTH OF VIRGINIA  
STATE CORPORATION COMMISSION

AT RICHMOND, JANUARY 29, 2019

The State Corporation Commission has found the accompanying articles submitted on behalf of  
**Warrior for Life Fund (formerly Virginia Beach Hockey Club Challenge  
Team Inc. )**

to comply with the requirements of law, and confirms payment of all required fees. Therefore, it  
is ORDERED that this

**CERTIFICATE OF AMENDMENT**

be issued and admitted to record with the articles of amendment in the Office of the Clerk of the  
Commission, effective January 29, 2019.

The corporation is granted the authority conferred on it by law in accordance with the articles,  
subject to the conditions and restrictions imposed by law.

STATE CORPORATION COMMISSION

By 

Mark C. Christie  
Commissioner

19-01-23-6664  
AMENACPT  
CIS0336

**J**

SUNTRUST BANK  
PO BOX 305183  
NASHVILLE TN 37230-5183

Page 1 of 1  
66/E00/0175/0/73  
1000151269155  
06/30/2017



VIRGINIA BEACH HOCKEY CLUB CHALLENGE TEA  
2737 BENDING BIRCH TRL  
VIRGINIA BEACH VA 23456-0140

## Account Statement

Questions? Please call  
1-800-786-8787

Is it time to make a personal commitment to improve your financial health?  
Then it's time to take action.  
Join us at OnUp.com to learn how to move from financial stress to confidence.

Account Summary	Account Type	Account Number	Statement Period
	PRIMARY BUSINESS CHECKING	1000151269155	06/01/2017 - 06/30/2017

Description	Amount	Description	Amount
Beginning Balance	\$6,287.40	Average Balance	\$5,477.14
Deposits/Credits	\$570.00	Average Collected Balance	\$5,468.47
Checks	\$0.00	Number of Days in Statement Period	30
Withdrawals/Debits	\$1,468.54		
Ending Balance	\$5,388.86		

Deposits/Credits	Date	Amount	Serial #	Description	Date	Amount	Serial #	Description
	06/06	570.00		DEPOSIT				
Deposits/Credits: 1				Total Items Deposited: 3				

Withdrawals/Debits	Date	Amount	Serial #	Description
	06/01	39.95		CHECK CARD PURCHASE TR DATE 05/31 FILE990.ORG8778877815 KY
	06/02	139.60		CHECK CARD PURCHASE TR DATE 05/31 SPORTS CONNECTION VIRGINIA BEACVA
	06/05	1,260.00		CHECK CARD PURCHASE TR DATE 06/03 ICELAND OF HAMPTON ROA 07574903999 VA
	06/12	28.99		CHECK CARD PURCHASE TR DATE 06/10 EIG*HOMESTEAD 800-9860958 MA

Withdrawals/Debits: 4

Balance Activity History	Date	Balance	Collected Balance	Date	Balance	Collected Balance
	06/01	6,247.45	6,247.45	06/06	5,417.85	5,157.85
	06/02	6,107.85	6,107.85	06/07	5,417.85	5,417.85
	06/05	4,847.85	4,847.85	06/12	5,388.86	5,388.86

The Ending Daily Balances provided do not reflect pending transactions or holds that may have been outstanding when your transactions posted that day. If your available balance wasn't sufficient when transactions posted, fees may have been assessed.

**K**

June 1, 2019

Via Fax: (855) 204-6184

Internal Revenue Service  
Exempt Organizations Determinations  
Room 6403  
P.O. Box 2508  
Cincinnati, OH 45201

Re: Exempt Organization Affirmation Letter for:

Warrior for Life Fund  
(formerly known as Virginia Beach Hockey Club Challenge Team, Inc.)

Dear Sir or Madam:

Please accept this request for a 501(c)(3) Affirmation Letter for Warrior for Life Fund.

Effective January 29, 2019, the organization changed its name under Virginia law. Please see the attached Certificate of Amendment from the Virginia State Corporation Commission.

The EIN of the organization is 46-0552796.

Please update the name on the IRS database of 501(c)(3) organizations.

Please contact me if you have any questions on this matter.

Sincerely,

WARRIOR FOR LIFE FUND

By: 

Ryan P. Cusley  
Executive Director

757-692-2600

4020-012-0001

L

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460549704|PREPARATION PA|PREPPA|1634 N 8TH AVE|LEBANON|PA|17046-2121|US|03|15-MAY-2019|12-AUG-2019|  
460549772|FOR THE LOVE OF DOGS||14814 RAMBLEBROOK|HUMBLE|TX|77396-3494|US|03|15-MAY-2015|10-AUG-2015|15-MAY-2015  
460550366|HHF INC||1112 KING MARK DR|LEWISVILLE|TX|75056-5786|US|03|15-MAY-2016|08-AUG-2016|  
460550596|PAROMAN ELEMENTARY SCHOOL PARENT TEACHER ORGANIZATION|PAROMAN ELEMENTARY PTO|128 W 100 N|PAROMAN|UT|84761-0000|US|03|15-MAY-2015|10-AL-  
460550632|CHAMPIONS OF THE HONORS ACADEMY OF LITERATURE||195 N ARLINGTON AVE|RENO|NV|89501-0000|US|03|15-NOV-2014|05-JAN-2015|15-NOV-2014  
460550742|GOING ALL OUT FOR AUTISM||1182 ROUTE 4A W|CASTLETON|VT|05735-4461|US|00|15-NOV-2016|13-MAR-2017|  
460550897|JAMESTOWNE SOCIETY|GOLDEN STATE|501-I S REINO RD SUITE 235|NEWBURY PARK|CA|91320-4268|US|03|15-MAY-2015|10-AUG-2015  
460550930|BLOCK ISLAND POETRY PROJECT INC||PO BOX 464|BLOCK ISLAND|RI|02807-0464|US|03|15-MAY-2015|10-AUG-2015|  
460551064|HAYWOOD COUNTY PUBLIC LIBRARY FOUNDATION INC||678 S HAYWOOD ST|WAYNESVILLE|NC|28786-3197|US|03|15-MAY-2015|10-AUG-2015|15-MAY-2015  
460551691|NORTH PENN POLICE ATHLETIC LEAGUE||1090 TROXEL ROAD|KULPSVILLE|PA|19443-0000|US|03|15-MAY-2019|12-AUG-2019|  
460551793|GLOBAL JOURNAL PROJECT||2060 WINERIDGE PL STE B|ESCONDIDO|CA|92029-1932|US|03|15-MAY-2019|12-AUG-2019|  
460552042|UNITED MILITARY CARE INC||1220 OLD CANTON RD|MARIETTA|GA|30062-4946|US|03|15-MAY-2016|08-AUG-2016|  
460552393|FALLEN HORSES LLC||PO BOX 290087|PHELAN|CA|92329-0087|US|03|15-MAY-2017|16-AUG-2017|  
460552430|ASOCIACION CRUCENA DE COMPARSAS CARNAVALERAS USA||5570 HECATE CT|FAIRFAX|VA|22032-3840|US|04|15-MAY-2015|10-AUG-2015|  
460552450|CHILDRENS HOSPITAL BASS CLASSIC OF LA||38048 JEFFERSON CROSSING|PRAIRIEVILLE|LA|70769-0000|US|03|15-MAY-2015|09-FEB-2016|15-DEC-2015  
460552506|GIGGLE CURE||65 CREIGHTON AVE|RONKONKOMA|NY|11779-4445|US|00|15-MAY-2016|08-AUG-2016|  
460552527|CA BASKETBALL ACADEMY||600 S BEACH BLVD APT 51|ANAHEIM|CA|92804-3149|US|03|15-MAY-2015|10-AUG-2015|  
460552597|WEST VALLEY ATHLETIC BOOSTER CLUB OF COTTONWOOD||20633 GAS POINT RD STE B2 NUMBER 7|COTTONWOOD|CA|96022-0000|US|03|15-NOV-2016|12-DEC-  
460552679|THE COMMUNAL SERVICES OF ARKANSAS INC||1105 BITTERCRESS DR|NORTH LITTLE ROCK|AR|72117-0000|US|03|15-MAY-2015|03-OCT-2015|15-MAY-2015  
460552944|FOOD ALLERGY AWARENESS COALITION INC||13125 OAK HILL DR|PIEDMONT|OK|73078-9004|US|03|15-MAY-2017|16-AUG-2017|  
460553121|AMERICAN FRIENDS OF THE CHILDREN OF AFRICA FOUNDATION INC||4200 WISCONSIN AVE NW STE 106 296|WASHINGTON|DC|20016-2143|US|03|15-MAY-201  
460553250|SIGMA CHI FRATERNITY|NASHVILLE SIGMA CHI ALUMNI CHAPTER|432 LYNN DR|NASHVILLE|TN|37211-3614|US|07|15-MAY-2015|10-AUG-2015|15-MAY-2015  
460553444|AHAVAH HOUSE GLOBAL SERVICES INC||139 BERG AVENUE|TRENTON|NJ|08610-0000|US|03|15-MAY-2015|23-MAY-2019|15-APR-2019  
460553472|REAL CENCAL SOCCER CLUB||2104 ASPEN ST|SELMA|CA|93662-2406|US|03|15-NOV-2016|16-MAR-2017|  
460553705|LIGO PROJECT INC||345 E 68TH ST APT 2B|NEW YORK|NY|10065-5658|US|03|15-NOV-2016|13-MAR-2017|  
460553983|PARENE HEALTHCARE||1450 W GRAND PKY S STE G-423|KATY|TX|77494-8286|US|03|15-MAY-2015|10-AUG-2015|15-MAR-2018  
460554872|PUYALLUP AREA AGING IN COMMUNITY COMMITTEE||1002 39TH AVE SW|PUYALLUP|WA|98373-3813|US|03|15-MAY-2010|07-MAY-2016|15-APR-2016  
460554989|BRICKS 4 KIDZ - SAN DIEGO||17166 PACATO WAY|SAN DIEGO|CA|92128-2358|US|03|15-MAY-2015|10-AUG-2015|  
460555114|J3 BASKETBALL TRAINING INC||3480 DUNN ST SE|SMYRNA|GA|30080-7925|US|03|15-MAY-2015|10-AUG-2015|  
460555347|OPEN HAND FELLOWSHIP COMMUNITY OUTREACH INC||1705 E ADAMS ST|JACKSONVILLE|FL|32202-0000|US|03|15-MAY-2015|24-FEB-2018|15-JAN-2018  
460555369|BUSHVELD FOUNDATION||100 VALENCIA LOOP|ALTAMONTE SPG|FL|32714-6513|US|03|15-MAY-2015|10-AUG-2015|  
460555390|4-WORK||4022 KATELLA AVE STE 104|LOS ALAMITOS|CA|90720-3461|US|03|15-MAY-2015|12-OCT-2015|15-MAY-2015  
460555494|FOWLGRUNT LLC|DONALD R WILLIAMS MBR|18 EDDYE LN|RAY CITY|GA|31645-6901|US|00|15-MAY-2015|10-AUG-2015|